

NOTICE OF REDEMPTION TO HOLDERS OF

**Perenti Finance Pty Ltd
Level 4, William Square,
45 Francis Street, Northbridge, WA 6003
Australia**

US\$450,000,000 6.500% Guaranteed Senior Notes due 2025 (the “Notes”)
144A CUSIP No. 71367VAA7 and ISIN US71367VAA70
Reg S CUSIP No. Q7390AAA0 and ISIN USQ7390AAA09

July 7, 2025

Reference is made to the indenture, dated as of October 7, 2020 (the “**Original Indenture**”) by and among Perenti Finance Pty Ltd (the “**Issuer**”), Perenti Limited (formerly Perenti Global Limited) (the “**Parent Guarantor**”), the subsidiary guarantors named therein and The Bank of New York Mellon (the “**Trustee**”), as amended and supplemented by the first supplemental indenture dated as of February 16, 2024 (together with the Original Indenture, the “**Indenture**”), by and among the Issuer, the Parent Guarantor, the subsidiary guarantors named therein and the Trustee. Reference is also made to the Rule 144A Global Note, dated as of October 7, 2020, between the Issuer and the Trustee, and the Regulation S Global Note, dated as of October 7, 2020, between the Issuer and the Trustee (collectively, the “**Global Notes**”).

All capitalized terms used herein and not defined shall have the meanings ascribed to such terms in the Indenture.

This notice of redemption (this “**Notice**”) to Holders is being given pursuant to Section 3.03 of the Original Indenture.

The Issuer hereby notifies the Holders that, pursuant to Section 3.02(a) of the Original Indenture and paragraph 4 of the Global Notes, the Issuer elects to redeem all of the outstanding Notes issued under the Indenture (the “**Redemption**”):

- (a) The redemption date will be July 18, 2025 (the “**Redemption Date**”).
- (b) The Issuer elects to redeem all of the aggregate principal amount of the outstanding Notes, at a redemption price of 100.0% of the principal amount of the Notes redeemed, plus the accrued and unpaid interest up to the Redemption Date (the “**Redemption Price**”).
- (c) To collect the Redemption Price, Notes called for redemption must be surrendered to the Trustee, in its role as the appointed Paying and Transfer Agent at the office shown below, at any time on or after the Redemption Date:

The Bank of New York Mellon
240 Greenwich Street, 21st Floor West, Floor 4E
New York, NY 10286
United States of America

- (e) On the Redemption Date the Redemption Price will become due and payable on Notes called for Redemption, and interest on Notes called for Redemption will cease to accrue on and after the Redemption Date.

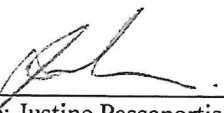
- (f) No representation is being made as to the correctness of the CUSIP, ISIN or Common Code number either as printed on the Notes or as contained in this Notice and Holders should rely only on the other identification numbers printed on the Notes.

[Signature Page Follows]

This notice of redemption is given by:

PERENTI FINANCE PTY LTD

By: 
Name: Michael Ellis
Title: Director

By: 
Name: Justine Passaportis
Title: Company Secretary