

CSE GLOBAL LIMITED
(Company Registration No. 198703851D)
(Incorporated in the Republic of Singapore)

NOTICE OF ADJOURNED EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the adjourned Extraordinary General Meeting (“**Adjourned EGM**”) of CSE Global Limited (“**the Company**”) will be convened and held by way of electronic means on Wednesday, 27 May 2020 at 3.00 p.m. (or as soon as after the conclusion or adjournment of the adjourned Annual General Meeting of the Company to be held at 2.30 p.m. on the same day) (Singapore time, via live audio-visual webcast or live audio-only stream) and at any adjournment thereof.

The Adjourned EGM shall transact the business set out in the Notice of Extraordinary General Meeting dated 24 March 2020 (“**Original EGM Notice**”), as follows:

AS SPECIAL BUSINESS

To consider and if thought fit, to pass the following special resolution, with or without any modifications:

1. Adoption of New Constitution

That:

- (a) The new constitution of the Company as set out in Appendix A to the Circular (the “**New Constitution**”) be and are hereby approved and adopted as the Constitution of the Company in substitution for, and to the exclusion of, the existing constitution of the Company; and
- (b) The Directors of the Company and each of them be and are hereby authorised to complete and do all such acts and things (including executing such documents as may be required) as they or he may consider expedient, desirable, or necessary to give effect to the adoption of the New Constitution and all transactions contemplated and/or authorised by this special resolution.

This Notice has been made available on SGXNet and on the Company’s website. A printed copy of this Notice will **NOT** be despatched to members. Printed copies of the Original EGM Notice and the Circular were sent to shareholders on 24 March 2020 and may be accessed on SGXNet at the URL <https://www.sgx.com/securities/company-announcements> and at the Company’s website at the URL <http://cseglobal.listedcompany.com/news.html/id/768420>.

By Order of the Board

Tan Lay Hong
Company Secretary
Singapore, 4 May 2020

Notes:

- (1) The Adjourned EGM is being convened, and will be held, by electronic means pursuant to (i) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020; and (ii) the Additional Guidance on the Conduct of General Meetings During Elevated Safe Distancing Period jointly issued by the Accounting and Corporate Regulatory Authority, the Monetary Authority of Singapore, and Singapore Exchange Regulation on 13 April 2020. Printed copies of this Notice will not be sent to members. Instead, this Notice will be sent to members by electronic means via publication on the Company's website at the URL http://cseglobal.listedcompany.com/agm_eqm.html. This Notice will also be made available on SGXNet at the URL <https://www.sgx.com/securities/company-announcements>.
- (2) Alternative arrangements relating to attendance at the Adjourned EGM via electronic means (including arrangements by which the meeting can be electronically accessed via live audio-visual webcast or live audio-only stream), submission of questions to the Chairman of the Meeting in advance of the Adjourned EGM, addressing of substantial and relevant questions at the Adjourned EGM and voting by appointing the Chairman of the Meeting as proxy at the Adjourned EGM, are set out in the accompanying Company's announcement dated 4 May 2020. This announcement may be accessed at the Company's website at the URL http://cseglobal.listedcompany.com/agm_eqm.html, and will also be made available on SGXNet at the URL <https://www.sgx.com/securities/company-announcements>.
- (3) **Due to the current COVID-19 restriction orders in Singapore, a member will not be able to attend the Adjourned EGM in person. A member (whether individual or corporate) must appoint the Chairman of the Meeting as his/her/its proxy to attend, speak and vote on his/her/its behalf at the Adjourned EGM if such member wishes to exercise his/her/its voting rights at the Adjourned EGM.** The accompanying proxy form for the Adjourned EGM may be accessed at the Company's website at the URL http://cseglobal.listedcompany.com/agm_eqm.html, and will also be made available on SGXNet at the URL <https://www.sgx.com/securities/company-announcements>.

Where a member (whether individual or corporate) appoints the Chairman of the Meeting as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the form of proxy, failing which the appointment of the Chairman of the Meeting as proxy for that resolution will be treated as invalid.

Members who hold their Shares through relevant intermediaries as defined in Section 181 of the Companies Act, Chapter 50 (including CPF and SRS investors) and who wish to exercise their votes by appointing the Chairman of the Meeting as proxy should approach their respective relevant intermediaries (including their respective CPF agent banks or SRS Approved Banks) to submit their voting instructions by **5.00 p.m. on 15 May 2020** in order to allow sufficient time for their respective relevant intermediaries to in turn submit a proxy form to appoint the Chairman of the Meeting to vote on their behalf by **3.00 p.m. on 25 May 2020**.

- (4) The Chairman of the Meeting, as proxy, need not be a member of the Company.
- (5) The instrument appointing the Chairman of the Meeting as proxy must be submitted to the Company in the following manner:
 - (a) if submitted in hard copy and by post, the proxy form must be lodged with the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623; or
 - (b) if submitted electronically, the proxy form must be submitted via email to the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at srs.teamd@boardroomlimited.com,

in either case, at least 48 hours before the time for holding the Adjourned EGM, no later than **3.00 p.m. on 25 May 2020** (the "**Proxy Deadline**").

A member who wishes to submit an instrument of proxy must first download, complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.

In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for members to submit completed proxy forms by post, members are strongly encouraged to submit completed proxy forms electronically via email.

- (6) The Company shall be entitled to, and will, treat any valid instrument appointing the Chairman of the Meeting or other person(s) as proxy(ies) which was delivered by a member to the Company before 4 May 2020 as a valid instrument appointing the Chairman of the Meeting as the member's proxy to attend, speak and vote at the Adjourned EGM if:
 - (a) the member had indicated how he/she/it wished to vote for or vote against or abstain from voting on each resolution; and
 - (b) the member has not withdrawn the appointment.

- (7) A member may withdraw an instrument appointing the Chairman of the Meeting or other person(s) as proxy(ies) by sending an email to the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd, at srs.teamd@boardroomlimited.com to notify the Company of the withdrawal, not later than the **Proxy Deadline**.
- (8) Submission by a member of a valid instrument appointing the Chairman of the Meeting as proxy by the **Proxy Deadline** will supersede any previous instrument appointing a proxy(ies) submitted by that member.
- (9) The Circular to Shareholders in relation to the proposed adoption of a new constitution dated 24 March 2020 ("**Circular**") has been uploaded on SGXNet on 24 March 2020 and may be accessed on SGXNet at the URL <https://www.sgx.com/securities/company-announcements> or at the Company's website at the URL <http://cseglobal.listedcompany.com/news.html/id/768420> by clicking on the hyperlink "Circular".

Personal data privacy:

By submitting an instrument appointing the Chairman of the Meeting as proxy to attend, speak and vote at the Adjourned EGM and/or any adjournment thereof, a member of the Company consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of the appointment of the Chairman of the Meeting as proxy for the Adjourned EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, take-over rules, regulations and/or guidelines.