



文曄科技股份有限公司
WT MICROELECTRONICS Co., Ltd.

台北總公司: 臺灣新北市中和區中正路738號14樓
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Notice to Bondholders
WT Microelectronics Co., Ltd. (the “Company”)
US\$350,000,000 Currency-Linked Zero Coupon Convertible Bonds Due 2027
(the “Bonds”)
ISIN Code: XS3224207657

September 4, 2026

Notice of Adjustment to Conversion Price

Pursuant to Section 13.06 of the Indenture dated November 24, 2025, between the Company and Citicorp International Limited, as Trustee (the “**Indenture**”), the Company hereby notifies you of the adjustment to the Conversion Price resulting from issuance of 75,000,000 new common shares in the form of global depositary shares for cash. The information is as follows:

- 1. Adjustment Event:** Issuance of 75,000,000 new common shares in the form of global depositary shares for cash
- 2. Conversion Price Before Adjustment:** NT\$176.35
- 3. Conversion Price After Adjustment:** NT\$174.15
- 4. Effective Date:** September 4, 2026 (immediately after the close of business)

All capitalized terms used herein shall have the same meanings set forth in the Indenture unless otherwise defined herein.

WT Microelectronics Co., Ltd.


Name: Steve Lin

Chief Financial Officer