

**FORM OF COMPANY'S CERTIFICATE WITH RESPECT TO
CONVERSION PRICE ADJUSTMENT**

COMPANY'S CERTIFICATE

WHEREAS, WT Microelectronics Co., Ltd., a company limited by shares organized and existing under the law of the Republic of China (the "**Company**"), has issued Currency-Linked US Dollar Denominated Zero Coupon Convertible Bonds Due 2027 (ISIN: XS3224207657) (the "**Bonds**"), pursuant to an Indenture (the "**Indenture**") dated as of November 24, 2025 by and between the Company and Citicorp International Limited, as Trustee (the "**Indenture**");

WHEREAS, the Conversion Price is being adjusted as a result of the issuance of 75,000,000 new common shares in the form of global depositary shares for cash;

WHEREAS, Section 13.06 of the Indenture provides that the Company promptly file with the Trustee a Company's Certificate (as defined therein) setting forth the adjusted Conversion Price;

NOW, THEREFORE, Steve Lin, Chief Financial Officer of the Company hereby notifies the Trustee that (i) the Conversion Price shall be adjusted from NT\$176.35 to NT\$174.15 per Common Share, calculated pursuant to Section 13.05 (*Adjustment of Conversion Price*) of the Indenture; (ii) such adjustment shall be effective immediately after the close of business on the relevant record date or the effective date as provided in the Indenture and (iii) the Conversion Price is adjusted due to the issuance of 75,000,000 new common shares in the form of global depositary shares for cash.

IN WITNESS WHEREOF, this Company's Certificate is hereby executed and delivered this 4th day of September 2026.

For and on behalf of
WT MICROELECTRONICS CO., LTD.

A handwritten signature in black ink, appearing to be 'Steve Lin', is written over a horizontal line.

Name: Steve Lin

Title: Chief Financial Officer