

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B : Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

ISSUANCE OF UNSECURED LOAN NOTES OF AN AGGREGATE PRINCIPAL AMOUNT OF S\$2,700,000 ("NOTES") PURSUANT TO A CONVERTIBLE LOAN NOTE AGREEMENT (THE "CLN AGREEMENT") ENTERED INTO BETWEEN THE COMPANY AND RHODUS CAPITAL LIMITED –

RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST IN RELATION TO THE LISTING AND QUOTATION OF UP TO 18,000,000 NEW ORDINARY SHARES (THE "CONVERSION SHARES") ISSUED PURSUANT TO THE CONVERSION OF THE NOTES, AT THE CONVERSION PRICE OF S\$0.15 FOR EACH CONVERSION SHARE

The Board of Directors (the "**Board**") of Natural Cool Holdings Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to its earlier announcement entitled "(1) *EXTENSION OF MATURITY DATE OF CONVERTIBLE LOAN NOTE AGREEMENT DATED 22 JANUARY 2013*; (2) *ENTRY INTO OF A CONVERTIBLE LOAN NOTE AGREEMENT BY THE COMPANY FOR THE ISSUANCE OF UNSECURED CONVERTIBLE LOAN NOTES OF AN AGGREGATE PRINCIPAL AMOUNT OF S\$3,750,000*" dated 22 May 2015.

The Board is pleased to announce that the SGX-ST has, by way of a listing and quotation notice dated 2 June 2015 (the "**Notice**") granted its approval for the listing and quotation of up to 18,000,000 Conversion Shares on the Catalyst Board of the SGX-ST, to be issued by the Company pursuant to the conversion of the Notes, subject to compliance of the Company with the SGX-ST's listing requirements.

The Notice is not to be taken as an indication of the merits of the CLN Agreement, the Lender, the Loan, the Notes, the Conversion Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Leaw Wei Siang
Company Secretary
4 June 2015

About Natural Cool Holdings Limited

Established in 1989 and listed on Catalist (formerly known as SESDAQ) in May 2006, Natural Cool provides installation, maintenance, repair and replacement services for air-conditioning systems to the residential segment, both public and private; and commercial sectors, which include factories, offices, condominiums, schools and hospitals, in Singapore. In addition, the Group sells air-conditioning components and tools used for the installation and servicing of air-conditioning business. The Group also manufactures and sells switchgears through mechanical and electrical ("M&E") contractors to public and private property developments. Started in 2003, the Group's switchgear division designs and manufactures switchgear products customised to meet specific requirements of its customers.