

**MACQUARIE BANK LIMITED**

(ABN 46 008 583 542)

(Incorporated under the laws of the Australia)

**NOTICE TO WARRANTHOLDERS**

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE HANG SENG INDEX ISSUED BY MACQUARIE BANK LIMITED (HSI 24800 MB ECW250828)
  - (2) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE HANG SENG INDEX ISSUED BY MACQUARIE BANK LIMITED (HSI 25800 MB ECW250828)
  - (3) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE HANG SENG INDEX ISSUED BY MACQUARIE BANK LIMITED (HSI 27400 MB ECW250828)
  - (4) ALL HOLDERS OF EUROPEAN STYLE INDEX CALL WARRANTS RELATING TO THE HANG SENG TECH INDEX ISSUED BY MACQUARIE BANK LIMITED (HSTECH 6000 MB ECW250828)
  - (5) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE HANG SENG INDEX ISSUED BY MACQUARIE BANK LIMITED (HSI 22200 MB EPW250828)
  - (6) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE HANG SENG INDEX ISSUED BY MACQUARIE BANK LIMITED (HSI 23000 MB EPW250828)
  - (7) ALL HOLDERS OF EUROPEAN STYLE INDEX PUT WARRANTS RELATING TO THE HANG SENG TECH INDEX ISSUED BY MACQUARIE BANK LIMITED (HSTECH 4700 MB EPW250828)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

- (a) the European Style Index Call Warrants relating to the Hang Seng Index (HSI 24800 MB ECW250828) (the "**HSI 24800 Call Warrants**");
- (b) the European Style Index Call Warrants relating to the Hang Seng Index (HSI 25800 MB ECW250828) (the "**HSI 25800 Call Warrants**");
- (c) the European Style Index Call Warrants relating to the Hang Seng Index (HSI 27400 MB ECW250828) (the "**HSI 27400 Call Warrants**", together with the HSI 24800 Call Warrants and the HSI 25800 Call Warrants, the "**HSI Call Warrants**");
- (d) the European Style Index Call Warrants relating to the Hang Seng TECH Index (HSTECH 6000 MB ECW250828) (the "**HSTECH 6000 Call Warrants**");
- (e) the European Style Index Put Warrants relating to the Hang Seng Index (HSI 22200 MB EPW250828) (the "**HSI 22200 Put Warrants**");

- (f) the European Style Index Put Warrants relating to the Hang Seng Index (HSI 23000 MB EPW250828) (the "**HSI 23000 Put Warrants**", together with the HSI 22200 Put Warrants, the "**HSI Put Warrants**"; and
- (g) the European Style Index Put Warrants relating to the Hang Seng TECH Index (HSTECH 4700 MB EPW250828) (the "**HSTECH 4700 Put Warrants**"),

(together, the "**Warrants**") on the following:

*Terms defined or construed in (1) the Supplemental Listing Document dated 16 May 2025 in relation to the HSTECH 6000 Call Warrants, (2) the Supplemental Listing Document dated 21 May 2025 in relation to the HSTECH 4700 Put Warrants, (3) the Supplemental Listing Document dated 26 May 2025 in relation to the HSI 27400 Call Warrants, (4) the Supplemental Listing Document dated 04 June 2025 in relation to the HSI 25800 Call Warrants, (5) the Supplemental Listing Document dated 16 June 2025 in relation to the HSI 22200 Put Warrants, HSI 23000 Put Warrants, (6) the Supplemental Listing Document dated 10 July 2025 in relation to the HSI 24800 Call Warrants issued by Macquarie bear the same meaning and construction in this Notice.*

### EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

| Warrant                   | Expiry Date    | Exercise Price/Strike Level | Conversion Ratio (number of shares per Warrant) |
|---------------------------|----------------|-----------------------------|-------------------------------------------------|
| HSI 24800 Call Warrants   | 28 August 2025 | 24,800                      | 0.000833                                        |
| HSI 25800 Call Warrants   | 28 August 2025 | 25,800                      | 0.000833                                        |
| HSI 27400 Call Warrants   | 28 August 2025 | 27,400                      | 0.000833                                        |
| HSTECH 6000 Call Warrants | 28 August 2025 | 6,000                       | 0.001250                                        |
| HSI 22200 Put Warrants    | 28 August 2025 | 22,200                      | 0.000833                                        |
| HSI 23000 Put Warrants    | 28 August 2025 | 23,000                      | 0.000833                                        |
| HSTECH 4700 Put Warrants  | 28 August 2025 | 4,700                       | 0.001250                                        |

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**" in accordance with the terms and conditions of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Valuation Date falls after the Expiry Date, the Expiry Date shall be the Business Day following the Valuation Date). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Valuation Date falls after the Expiry Date, the Expiry Date shall be the Business Day following the Valuation Date) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the HSI 24800 Call Warrants are positive, the HSI 24800 Call Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 28 August 2025.

As the Cash Settlement Amounts (less any Exercise Expenses) for the HSI 25800 Call Warrants, the HSI 27400 Call Warrants, the HSTECH 6000 Call Warrants, the HSI 22200 Put Warrants, the HSI 23000 Put Warrants, and the HSTECH 4700 Put Warrants are zero, the HSI 25800 Call Warrants, the HSI 27400 Call Warrants, the HSTECH 6000 Call Warrants, the HSI 22200 Put Warrants, the HSI 23000 Put Warrants, and the HSTECH 4700 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 28 August 2025 and the Warrantholders shall not be entitled to receive any payment from the Issuer in respect of the HSI 25800 Call Warrants, the HSI 27400 Call Warrants, the HSTECH 6000 Call Warrants, the HSI 22200 Put Warrants, the HSI 23000 Put Warrants, and the HSTECH 4700 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

| <b>Warrant</b>            | <b>Cash Settlement Amount per Warrant <sup>1</sup></b> |
|---------------------------|--------------------------------------------------------|
| HSI 24800 Call Warrants   | SGD 0.02760                                            |
| HSI 25800 Call Warrants   | SGD 0                                                  |
| HSI 27400 Call Warrants   | SGD 0                                                  |
| HSTECH 6000 Call Warrants | SGD 0                                                  |
| HSI 22200 Put Warrants    | SGD 0                                                  |
| HSI 23000 Put Warrants    | SGD 0                                                  |
| HSTECH 4700 Put Warrants  | SGD 0                                                  |

**which will be paid in the manner set out in the terms and conditions of each of the Warrants.**

**Queries regarding the Notice may be directed to our toll free hotline at 1800 288 2880.**

Issued by

**MACQUARIE BANK LIMITED**

28 August 2025

*Macquarie Bank Limited ("Macquarie") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*

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<sup>1</sup> Warrantholders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.

