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November 1, 2024



THE GOVERNMENT OF MONGOLIA

Notice of Partial Repurchase of Bonds Due 2026 and 2027

The Government of Mongolia (the “**Government**”) refers to its announcements dated (i) October 7, 2020 in connection with its issuance of (i) US\$600,000,000 5.125% bonds due 2026 (the “**2026 Bonds**”) and (ii) July 7, 2021 in connection with its issuance of US\$500,000,000 3.5% bonds due 2027 (the “**2027 Bonds**”).

As of the date of this announcement, the Government has, in the open market, repurchased in aggregate US\$34 million of the 2026 Bonds and US\$26.8 million of the 2027 Bonds. The Government will be cancelled the repurchased bonds in accordance with the respective terms of the 2026 Bonds and the 2027 Bonds.