YING LI INTERNATIONAL REAL ESTATE LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199106356W)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors ("**Board**") of Ying Li International Real Estate Limited (the "**Company**") wishes to announce that all resolutions set out in the Notice of Extraordinary General Meeting ("**EGM**") dated 14 December 2022 voted by way of poll, were passed by the shareholders at the EGM of the Company held today.

The information as required under Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**Listing Manual**") is as set out below:

1. Poll Results

The breakdown of all valid votes cast at the EGM is set out below:

ORDINARY RESOLUTIONS	**FOR**		**AGAINST**		**Total number of shares represented by votes for and against the relevant resolution**
	Number of shares	**Percentage over total votes exercised at the EGM**	**Number of shares**	**Percentage over total votes exercised at the EGM**	
Resolution 1 The Proposed Amendment of Conversion Price in The PCS Conditions	187,655,518	98.60%	2,664,700	1.40%	190,320,218
Resolution 2 The Proposed Issuance of Additional Conversion Shares	187,655,518	98.60%	2,664,700	1.40%	190,320,218
Resolution 3 The Proposed Amendments and Waivers as an Interested Person Transaction	187,655,518	98.60%	2,664,700	1.40%	190,320,218
Resolution 4 The Proposed Issuance of Additional Conversion Shares as an Interested Person Transaction	187,655,518	98.60%	2,664,700	1.40%	190,320,218

2. Abstention from voting

As set out in the Notes to Resolutions 1 to 4 in the Notice of EGM, Everbright Hero Mauritius Limited (the "**Bondholder**") and its associates have voluntarily abstained from voting on Ordinary Resolution 1 and are required to abstain and in accordance with the requirements under Rules 812(2) and 919 of the Listing Manual respectively, abstained from voting on Ordinary Resolutions 2 to 4, and their shareholdings are as follows:

(i) Everbright Hero Limited, an associate of the Bondholder: 381,000,000 ordinary shares; and
(ii) State Alpha Limited, an associate of the Bondholder: 1,461,011,837 ordinary shares.

3. Scrutineer

The poll results in respect of the abovementioned Ordinary Resolutions 1 to 4 passed by the shareholders at the EGM were confirmed by the Scrutineer, Agile 8 Advisory Pte. Ltd.

By Order of the Board
Ying Li International Real Estate Limited

Chia Seng Hee, Jack
Lead Independent Director
29 December 2022