

Date

07 May 2015

Statutory Fund No.2 Floating Rate Subordinated Notes Due 2037

Pursuant to the provisions of the relevant Note Purchase Deed, we have determined the following information in respect to the Coupon Certificate in respect of the Statutory Fund No. 2 Floating Rate Subordinated Notes Due 2037 :-

SGX Short Name :

ChallgLife f371107S

ISIN:

USQ2268TAA9

Interest Payment Date:

07 May 2015

Coupon Rates (all noteholders):

3.7450%p.a. (3 Month BBSW + Margin)