

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
- RESULTS OF EXTRAORDINARY GENERAL MEETING**

1. The board of directors (the “**Board**”) of F J Benjamin Holdings Ltd (“**Company**”) refers to the announcements made by the Company on 23 October 2017 (“**Rights Issue Announcement**”), 17 January 2018 and 5 February 2018, and the circular to the shareholders of the Company (“**Shareholders**”) dated 15 February 2018 (“**Circular**”), relating to the Rights cum Warrants Issue. Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Circular.
2. The Board is pleased to announce the following:
 - (a) all the resolutions as set out in the notice of extraordinary general meeting (“**EGM**”) dated 15 February 2018 and put to vote by poll were duly passed by the Shareholders at the EGM held on 2 March 2018; and
 - (b) the results of the poll on each resolution, as confirmed by Ardent Business Advisory Pte Ltd who acted as scrutineer for the poll at the EGM and information required under Rule 704(16) of the listing manual of the SGX-ST are set out below:-

Resolution number	Resolution relating to	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
1.	The Rights cum Warrants Issue	346,974,758	346,521,758	99.87	453,000	0.13
2.	The Benjamin Whitewash Resolution	90,166,208	89,680,208	99.46	486,000	0.54
3.	The Peter Lim Whitewash Resolution	90,091,208	89,673,208	99.54	418,000	0.46
4.	The Transfer of Controlling Interest to Raffles Investments	283,645,558	283,521,450	99.96	124,108	0.04

Resolution number	Resolution relating to	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
	Limited					
5.	The Director Allotment	190,087,000	190,033,000	99.97	54,000	0.03

3. Details of Shareholders who are required to abstain from voting are set out below:

Resolution number and details	Name of Shareholder	Total number of Shares
Resolution 2 – The Benjamin Whitewash Resolution	Benjamin Group	
	1. Frank J Benjamin	39,191,000
	2. Eli Manasseh Benjamin	24,310,050
	3. Segulah Pte Ltd	91,937,900
	4. Douglas Benjamin	130,000
	5. Samuel Benjamin	67,000
	6. Ben-Judah Benjamin	112,000
	Peter Lim Group	
	1. Lim Eng Hock and deemed interest	100,641,000
Resolution 3 – The Peter Lim Whitewash Resolution	Benjamin Group	
	1. Frank J Benjamin	39,191,000
	2. Eli Manasseh Benjamin	24,310,050
	3. Segulah Pte Ltd	91,937,900
	4. Douglas Benjamin	130,000
	5. Samuel Benjamin	67,000
	6. Ben-Judah Benjamin	112,000
	Peter Lim Group	

Resolution number and details	Name of Shareholder	Total number of Shares
	1. Lim Eng Hock and deemed interest	100,641,000
Resolution 4 – The Transfer of Controlling Interest to Raffles Investments Limited	1. Raffles Investments Limited	62,280,000
Resolution 5 – The Director Allotment	1. Frank J Benjamin	39,191,000
	2. Eli Manasseh Benjamin	24,310,050
	3. Segulah Pte Ltd	91,937,900
	4. Douglas Benjamin	130,000
	5. Samuel Benjamin	67,000
	6. Ben-Judah Benjamin	112,000

BY ORDER OF THE BOARD

Karen Chong Mee Keng
Company Secretary
2 March 2018