



(a real estate investment trust constituted on 10 October 2013 under the laws of the Republic of Singapore)

**COMPLETION OF LIQUIDATION: (1) OUE H-T TREASURY PTE. LTD.;
(2) OUE HOSPITALITY BUSINESS TRUST; AND
(3) OUE HOSPITALITY TRUST MANAGEMENT PTE. LTD.**

OUE REIT Management Pte. Ltd., as manager of OUE Real Estate Investment Trust (“**OUE REIT**”, and the manager of OUE REIT, the “**Manager**”), wishes to announce that further to its earlier announcements dated 15 June 2022 and 23 June 2023 relating to the appointment of liquidators for OUE H-T Treasury Pte. Ltd. (“**OHHTPL**”) and OUE Hospitality Business Trust (“**OHBT**”) respectively, OHHTPL and OHBT have been dissolved.

The Manager also wishes to announce that in connection with the liquidation of OHBT, OUE Hospitality Trust Management Pte. Ltd., the trustee-manager of OHBT, has been dissolved.

By Order of the Board
Kelvin Chua
Company Secretary

OUE REIT Management Pte. Ltd.
(Registration Number: 201327018E)
(as manager of OUE Real Estate Investment Trust)

10 September 2024

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute an invitation, offer or solicitation of any offer to acquire, purchase or subscribe for units, including the convertible perpetual preferred units (CPPUs), in OUE REIT (the "**Units**").

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses and governmental and public policy changes. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, DBS Trustee Limited (as trustee of OUE REIT) or any of their respective affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. The past performance of OUE REIT is not necessarily indicative of the future performance of OUE REIT.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.