Registration No: 199105392H

UPDATE ON SATISFACTION OF THE WAIVER CONDITIONS

1. INTRODUCTION

The Board of Directors (the "**Board**") of Tat Hong Holdings Ltd (the "**Company**") refers shareholders of the Company ("**Shareholders**") to the announcement released on 6 June 2018 (the "**SGX Approval and Waiver Announcement**") by the Company in relation to the Singapore Exchange Securities Trading Limited's ("**SGX-ST**") decision in respect of the Company's application for delisting and waiver from compliance with certain rules of the Listing Manual of the SGX-ST.

A copy of the SGX Approval and Waiver Announcement is available on the website of the SGX-ST at www.sgx.com.

2. UPDATE ON SATISFACTION OF THE WAIVER CONDITIONS

2.1 The Board wishes to update Shareholders that the Company has, on 8 June 2018, submitted the written confirmation referred to in paragraph 4.1.2(ii) of the SGX Approval and Waiver Announcement and accordingly, as at the date of this Announcement, the Waiver conditions set out in paragraph 4.1.2 of the SGX Approval and Waiver Announcement have all been met.

2.2 As stated in the SGX Approval and Waiver Announcement, the SGX-ST's decision as set out therein is not an indication of the merits of the delisting of the Company.

By Order of the Board of
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group Chief Financial Officer / Company Secretary

8 June 2018