

MULTI-CHEM LIMITED

(Company Registration No. 198500318Z)
(Incorporated in the Republic of Singapore)

TRANSFER OF SHARES IN E-SECURE ASIA PTE. LTD.

The Board of Directors of Multi-Chem Limited (the “**Company**”) wishes to announce that the Company has transferred its entire 100% equity interest representing 2 ordinary shares of S\$2.00 in E-Secure Asia Pte. Ltd. to its wholly-owned subsidiary, M.Tech Holdings Pte. Ltd. for a total consideration of S\$2.00 (“Transfer of Shares”).

The Transfer of Shares is part of the Group’s effort to streamline the Group’s structure and operation to PCB business and IT business.

The transaction is considered a non-discloseable transaction pursuant to Rule 1006 of the Listing Manual as the relative figures computed are either not applicable or below the 5% threshold.

The Transfer of Shares is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year ending 31 December 2014.

None of the Directors or substantial shareholders of the Group has any interest, direct or indirect, in the Transfer of Shares, save for their interest arising by way of their shareholdings and/ or directorships, as the case may be.

BY ORDER OF THE BOARD

Han Juat Hoon
Director

3 July 2014