

Subject:

CTBC Bank announced the Board passed the resolution for retained earning distribution of Year 2013

Contents:

1.Date of the board of directors resolution: 2014/3/28

2.Type and monetary amount of dividend distribution:

Stock dividend: It is proposed that NT\$6,469,878,200 from retained earnings of Year 2013 will be distributed as stock dividend, which shall be distributed according to the record shown in the shareholder book on the Record Date after approved by the Board on behalf of the shareholders' meeting and the authority. The dividend is NT\$0.8229 per share in stock, and the Board will determine the Record Date.

3.Any other matters that need to be specified:

In the event that the Company raises or reduces capital and the number of outstanding shares is therefore changed, the chairman will be authorized to handle relevant matters.