

MEMTECH INTERNATIONAL LTD.
(Incorporated in the Republic of Singapore)
(Company registration number: 200312032Z)
(the “**Company**”)

**NOTICE OF DESPATCH OF CIRCULAR TOGETHER WITH NOTICE OF EXTRAORDINARY
GENERAL MEETING TO SHAREHOLDERS**

*Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed to them in the Company’s circular to shareholders dated 13 April 2015 (the “**Circular**”).*

1. Introduction

Memtech International Ltd. (the “**Company**”) refers to: (i) the Company’s announcement dated 12 March 2015 in relation to the proposed consolidation of every five (5) existing issued ordinary shares in the capital of the Company held by shareholders of the Company as at a books closure date to be determined, into one (1) ordinary share in the capital of the Company, fractional entitlements to be disregarded (the “**Proposed Share Consolidation**”); and (ii) the Company’s announcement dated 7 April 2015 in relation to the approval in-principle in connection with the Proposed Share Consolidation.

2. Despatch of Circular together with Notice of EGM

- 2.1 The Company wishes to announce that the Circular to Shareholders setting out information on the Proposed Share Consolidation, together with the Notice of EGM, will be despatched to Shareholders today. A copy of the Circular and the Notice of EGM to Shareholders will also be available on the SGX-ST website at www.sgx.com.
- 2.2 Shareholders who do not receive the Circular within one (1) calendar week from the date of this announcement should contact the Share Registrar of the Company, M&C Services Private Limited, at 112 Robinson Road #05-01, Singapore 068902.

BY ORDER OF THE BOARD

Chuang Wen Fu
Executive Chairman

Singapore
13 April 2015