
**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE
– ALLOTMENT, LISTING AND QUOTATION OF THE RIGHTS SHARES**

1. INTRODUCTION

The board of directors (the “**Board**”) of BH Global Corporation Limited (“**Company**”) refers to the announcements made by the Company on 28 September 2018, 13 December 2018, 19 December 2018, 3 January 2019, 18 January 2019, 22 January 2019 and 13 February 2019, the circular to the shareholders of the Company (“**Shareholders**”) dated 19 December 2018 (“**Circular**”) and the offer information statement dated 18 January 2019 (“**OIS**”), relating to the renounceable non-underwritten rights issue (the “**Rights Issue**”) of up to 179,999,992 Rights Shares at an issue price of S\$0.085 for each Rights Share, on the basis of three (3) Rights Shares for every two (2) existing Shares held by Entitled Shareholders as at the Books Closure Date, fractional entitlements to be disregarded.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the OIS lodged with the Monetary Authority of Singapore on 18 January 2019.

2. ALLOTMENT OF RIGHTS SHARES

The Company wishes to announce that pursuant to the Rights Issue, an aggregate of 179,999,992 Rights Shares were allotted and issued by the Company today.

The Rights Shares will, upon allotment and issuance, rank pari passu in all respects with the then existing Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the number of issued Shares in the Company has increased from 119,999,995 to 299,999,987 Shares as at the date of this announcement.

3. LISTING OF RIGHTS SHARES

The Rights Shares will be listed and quoted on the Main Board of the SGX-ST on 15 February 2019 and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same date.

4. TRADING OF ODD LOTS

For the purposes of trading on the SGX-ST, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (i.e. lots other than board lots of 100 Shares) and who wish to trade in odd lots of Shares on the SGX-ST should note that they are able to trade odd lots of Shares in board lots of one (1) Share on the Unit Share Market of the SGX-ST.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer
14 February 2019