



RIVERSTONE HOLDINGS LIMITED
(Company Registration Number 200510666D)
(Incorporated In the Republic of Singapore)

CONDUCT OF ANNUAL GENERAL MEETING ON 26 APRIL 2021 VIA LIVE WEBCAST

The Board of Directors (the “**Board**”) of Riverstone Holdings Limited (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) refers to the following:

- a) the COVID-19 (Temporary Measures) Act 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, inter alia, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
- b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which sets out the alternative arrangements in respect of, inter alia, general meetings of companies; and
- c) the joint statement by the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation of 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020 and 1 October 2020) which provides guidance on the conduct of general meetings amid the evolving COVID-19 situation during the period from 27 March 2020 to 30 June 2021.

In light of the above developments and further to the AGM Notice on 9 April 2021, the Company will be providing additional measures for the conduct of AGM on 26 April 2021 at 2.00 p.m. as follows:

1. Conduct of AGM

- 1.1 The Company’s AGM for FY2020 will be held via live webcast on 26 April 2021 at 2.00 p.m..
- 1.2 Shareholders will not be able to attend the AGM in person.
- 1.3 Alternative arrangements for participation at the AGM is in place for shareholders to participate at the AGM by:
 - (a) observing and/or listening to the proceedings of the AGM through either live audio-visual webcast or live audio-only stream;
 - (b) submitting questions relating to the Agenda of the AGM; and/or
 - (c) appointing the Chairman of the Meeting as proxy to vote on their behalf at the AGM.

2. Pre-Registration for live webcast

- 2.1 Shareholders can register by 2.00 p.m. on 24 April 2021 via the pre-registration form at <https://online.meetings.vision/rhl-agm-registration>. Upon verification, the Company will provide authenticated Shareholders with:
 - (a) confirmation email by 25 April 2021 with access link and the password details to watch the live webcast of the AGM proceedings;

- (b) notification of telephone number via text message by 25 April 2021 for dial-in for observation of the AGM proceedings.
 - 2.2 Shareholders must not forward the abovementioned link or telephone number to other persons who are not shareholders of the Company and who are not entitled to attend the AGM. This is also to avoid any technical disruptions or overload to the live webcast.
 - 2.3 Should shareholders who have registered by 2.00 pm on 24 April 2021 but have not received email by 2.00 p.m. on 25 April 2021, please contact +65 6230 9580 or +65 6230 9586, or srs.teamd@boardroomlimited.com.
3. Submit Questions relating to the Agenda of the AGM
- 3A. Submit questions in advance of the AGM
- (i) Shareholders may submit any questions related to the resolutions to be tabled for approval at the AGM and the Company will endeavor to address the substantial questions during the AGM proceedings.
 - (ii) Please submit questions in advance related to the Agenda in the Notice of AGM before 21 April 2021 via the pre-registration form at <https://online.meetings.vision/rhl-agm-registration> or via email AGMQ&A@riverstone.com.my. The Company will endeavour to upload the Company's responses to substantial questions from shareholders on the SGXNet by 23 April 2021.
 - (iii) Any subsequent questions received after 21 April 2021 will be addressed during the AGM of which there will be a live webcast.
- 3B. Submit questions during the AGM
- Shareholders may submit text-based questions via the Live Q&A window in the webcast platform. The Company will endeavour to respond to Shareholders' questions during the AGM as far as reasonably practicable.
4. Proxy Voting
- 4.1 Shareholders who wish to exercise their voting rights at the AGM may do so via proxy voting appointing Chairman of the AGM. Shareholders would have to submit the Proxy Form appointing Chairman of the AGM as their Proxy ("**Proxy Form**"). The Proxy Form is contained hereto.
- 4.2 Shareholders may submit the Proxy Form by 2.00 p.m. on 24 April 2021 as follows:
- (a) depositing the hard copy Proxy Form at the Company's registered office at 80 Robinson Road, #02-00 Singapore 068898; or
 - (b) send electronic mail to proxy2021@riverstone.com.my enclosing signed PDF copy of the Proxy Form.

Shareholders are reminded not to congregate to watch the live webcast and ensure that safe distancing measures are practiced and regulations and all government advisories are adhered to.

As the Covid-19 situation continues to evolve, the Company will closely monitor the situation and reserves the right to take such precautionary measures as may be appropriate at the AGM, including any precautionary measures as may be required or recommended by government agencies or the SGX Regco from time to time, in order to minimise the risk of community spread of Covid-19. The Company may also be required to change its AGM arrangements at short notice. Shareholders are advised to regularly check our corporate website www.riverstone.com.my for updates on the AGM.

The Company seeks the understanding and co-operation of all shareholders to help minimise the risk of community spread of the virus.

By Order of the Board

Wong Teek Son
Executive Chairman/Chief Executive Officer

9 April 2021