

Sumitomo Mitsui Banking Corporation

Redemption of Senior Bonds

TOKYO, January 17, 2018 --- Sumitomo Mitsui Banking Corporation (SMBC, President: Makoto Takashima) announces that it redeemed all of the outstanding Senior Bonds set out below on January 16, 2018. The interest thereon will cease to accrue on and after January 16, 2018.

1. Summary of Senior Bonds Redeemed

Issuer	Sumitomo Mitsui Banking Corporation
Type of Security	U.S. dollar denominated Senior Unsecured Bonds
Maturity	3 years (Bullet)
Total Issue Amount	USD 1,000,000,000
Issue Price	100.00% of the principal amount
Rate	USD 3mth Libor + 0.58%
Issue Date	January 16, 2015
Redemption Amount	USD 1,000,000,000
Listing	Singapore Exchange Securities Trading Limited

2. Redemption Date

January 16, 2018