

Important Relevant Dates for Renounceable Rights

HONG LEONG BANK BERHAD

Title/Description	Renounceable rights issue of 287,809,184 new ordinary shares of RM1.00 each in Hong Leong Bank Berhad ("HLB") ("HLB Shares") ("Rights Shares") on the basis of 4 Rights Shares for every 25 existing HLB Shares held as at 5:00 p.m. on 27 November 2015, at an issue price of RM10.40 per Rights Share ("Rights Issue")	
Despatch date	01 Dec 2015	
Date for commencement of trading of rights	30 Nov 2015	
Date for cessation of trading of rights	07 Dec 2015	
Date for announcement of final subscription result and basis of allotment of excess Rights Securities	18 Dec 2015	
Listing Date of the Rights Securities	28 Dec 2015	
Last date and time for	Date	Time
Sale of provisional allotment of rights	04 Dec 2015	at 05:00:00 PM
Transfer of provisional allotment of rights	09 Dec 2015	at 04:00:00 PM
Acceptance and payment	14 Dec 2015	at 05:00:00 PM
Excess share application and payment	14 Dec 2015	at 05:00:00 PM
Rights Securities will be listed and quoted as the existing securities of the same class	Yes	
Other important dates as the listed issuer may deem appropriate		

Remarks :

The last date and time for acceptance and payment and for excess application and payment is at 5:00 p.m. on 14 December 2015 or such later date and time as the Board of Directors of HLB may decide and announce not less than 2 market days before the stipulated date and time.

This announcement is dated 13 November 2015.

Announcement Info

Company Name	HONG LEONG BANK BERHAD
Stock Name	HLBANK

Date Announced	13 Nov 2015
Category	Important Relevant Dates for Renounceable Rights
Reference Number	TOR-29102015-00002