



UG Healthcare Corporation Limited

(Incorporated in Singapore with Unique Entity No.: 201424579Z)

SGX Stock Code: 8K7

website: www.ughealthcarecorporation.com

PROPOSED SHARE SPLIT OF EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF UG HEALTHCARE CORPORATION LIMITED INTO THREE (3) ORDINARY SHARES

- COMPLETION OF SHARE SPLIT

1. INTRODUCTION

The board of directors of UG Healthcare Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcements released by the Company on 31 August 2020, 16 September 2020, 18 September 2020 and 21 September 2020 (the “**Previous Announcements**”), and the Circular dated 3 September 2020 in relation to the Share Split. *Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed to them in the Previous Announcements.*

2. COMPLETION OF THE SHARE SPLIT

The Board is pleased to announce that pursuant to the completion of the Share Split, the Company now has an issued and paid up share capital of S\$58,686,388.68 comprising 614,978,568 Shares, the listing of which has commenced with effect from 9.00 a.m. today, 2 October 2020.

The Register of Members of the Company and the Depository Register have been updated to reflect the number of Shares on a post-Share Split basis held by each Shareholder based on the number of Shares held by that Shareholder as at the Share Split Record Date on 1 October 2020 at 5.00 p.m.

Each Share ranks *pari passu* with each other.

By Order of the Board

UG Healthcare Corporation Limited

Lee Keck Keong

Executive Director and CEO

2 October 2020

This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Tay Sim Yee (Telephone no.: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.