Registration No: 199105392H

COMPLETION OF THE PROPOSED RESTRUCTURING OF SHAREHOLDING INTERESTS OF SUBSIDIARIES IN THE PEOPLE'S REPUBLIC OF CHINA

Unless otherwise defined, all capitalised terms used herein shall have the same meaning as those set out in the Company's announcement dated 24 July 2013.

The Board of Directors of Tat Hong Holdings Ltd (the "Company") refers to its announcement dated 24 July 2013 on the proposed capital restructuring of the Company's indirect 100%-owned subsidiary, Tat Hong Equipment (China) Pte Ltd ("THEC") and its subsidiaries - Tat Hong Zhaomao Investment Co., Ltd and Beijing Tat Hong Zhaomao Equipment Rental Co., Ltd - in the People's Republic of China, to be undertaken together with the Company's 23.9% associate company, Yongmao Holdings Limited and its wholly-owned subsidiary Fushun Yongmao Construction Machinery Co., Ltd.

The Board wishes to advise that the proposed capital restructuring of THEC and its subsidiaries has been completed.

By Order of the Board
Tat Hong Holdings Ltd

Lional Tseng
Joint Company Secretary
30 April 2014