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This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.



FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01777)

PURCHASE OF SENIOR NOTES

This voluntary announcement is made by Fantasia Holdings Group Co., Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 17 January 2014 in relation to the issuance of the 10.625% senior notes due 2019 (the “**2019 Notes**”) and the announcement of the Company dated 20 September 2012 in relation to the issuance of the 13.75% senior notes due 2017 (the “**2017 Notes**”) (collectively, the “**Senior Notes Announcements**”). Terms used in this announcement which are not defined shall have the same meaning as used in the Senior Notes Announcements.

The Board wishes to announce that the Company has recently purchased part of the 2019 Notes and 2017 Notes in the aggregate principal amount of US\$6.5 million and US\$5.7 million, respectively, in the open market. The Board considers that the purchases of such 2019 Notes and the 2017 Notes will reduce the Company’s future financial expenses and lower its financial gearing level, and hence are in the interest of the Company and its shareholders as a whole.

The Company may or may not purchase further notes in the future. Noteholders and potential investors should note that any purchase of notes from time to time by the Company will be at the Board's sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the notes or whether the Company will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in any notes.

By order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 10 November 2016

As at the date of this announcement, the executive Directors are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Lam Kam Tong and Mr. Zhou Jinquan; the non-executive Directors are Mr. Li Dong Sheng and Mr. Yuan Hao Dong and the independent non-executive Directors are Mr. Ho Man, Mr. Huang Ming, Dr. Liao Jianwen, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.