

## ANNOUNCEMENT

### REDEMPTION OF 10<sup>3</sup>/<sub>4</sub> PER CENT. FIRST MORTGAGE DEBENTURE STOCK 2014 (SEDOL Code 0607401) OF GLH HOTELS LIMITED ("2014 DEBENTURE STOCK")

Further to the announcement dated 27 November 2014 by GuocoLeisure Limited ("**Company**"), the Board of Directors of the Company ("**Board**") wishes to announce that:

- a. all the outstanding £138 million in principal amount of the 2014 Debenture Stock was redeemed, and all accrued interest was paid, on 20 December 2014, the maturity date of the 2014 Debenture Stock ("**Redemption**"); and
- b. the 2014 Debenture Stock was removed from the Official List of the UK Listing Authority, and its trading on the Main Market of the London Stock Exchange ceased, on 29 December 2014.

The Board wishes to clarify that the final paragraph of the Company's 27 November 2014 announcement should have read:

"The application of funds made available under the Facilities Agreement towards satisfaction of the amounts due under the Redemption will result in interest savings of approximately US\$7 million for the period 20 December 2014 to 30 June 2015 at current benchmark interest rates. Such savings may result in an increase in the earnings per share of the GuocoLeisure Group for the financial year ending 30 June 2015 ("**FY2015**"). The Facilities Agreement and the Redemption are not expected to have any material impact on the net tangible assets of the GuocoLeisure Group for FY2015."

By Order of the Board

SUSAN LIM  
Group Company Secretary  
30 December 2014