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GENESIS RESOURCES LTD

Presentation to Shareholders

by James Patterson, Exploration Manager

Annual General Meeting
11 November 2016

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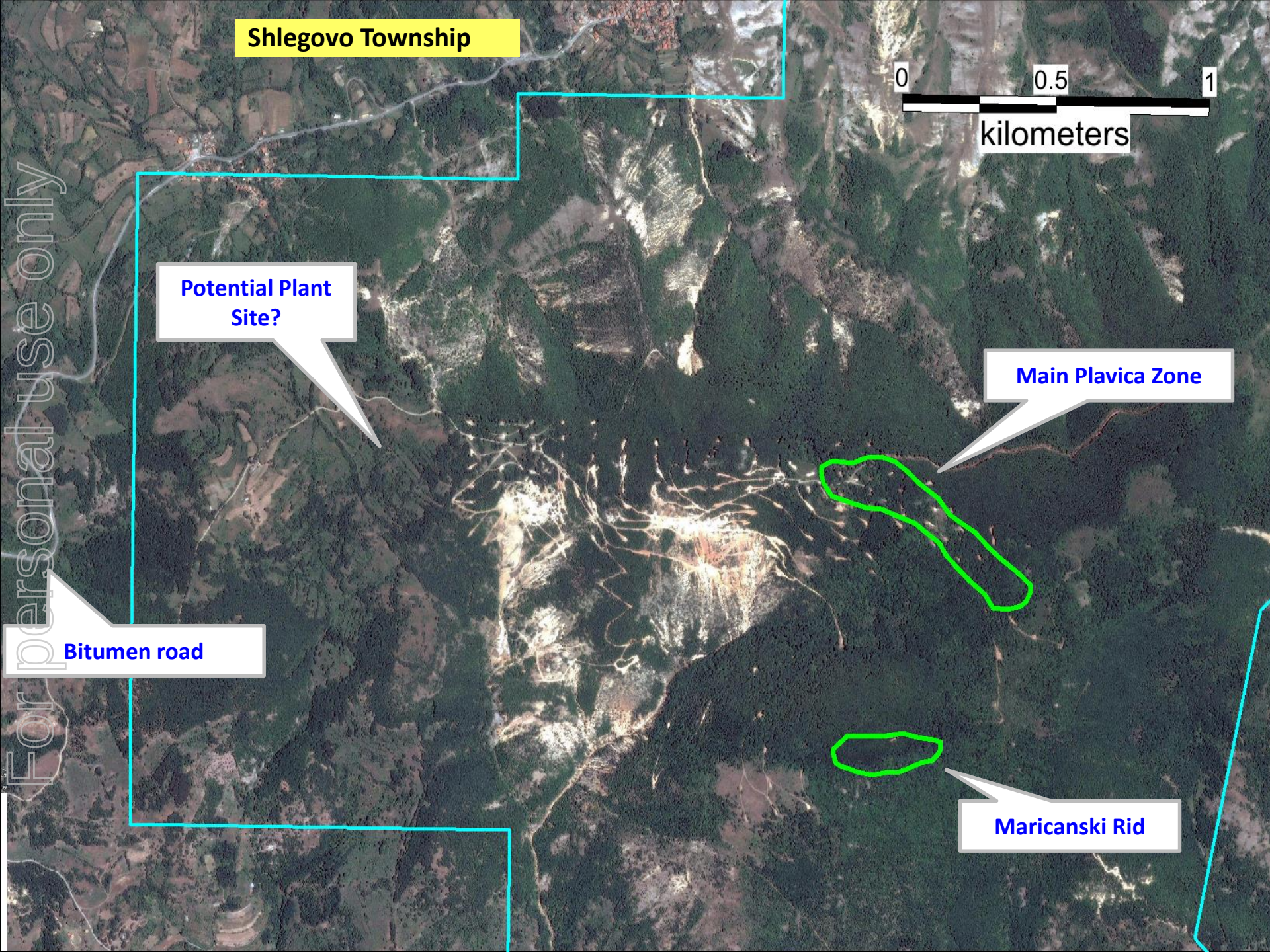
ASX: GES

Corporate Update
GES AGM
Nov 11 2016
James Patterson
Exploration Manager

Plavica Project Location within the Western Tethyan Belt which hosts numerous world class deposits including the newly discovered Cukaru Peki High Sulphidation Epithermal deposit in Serbia (Freeport).



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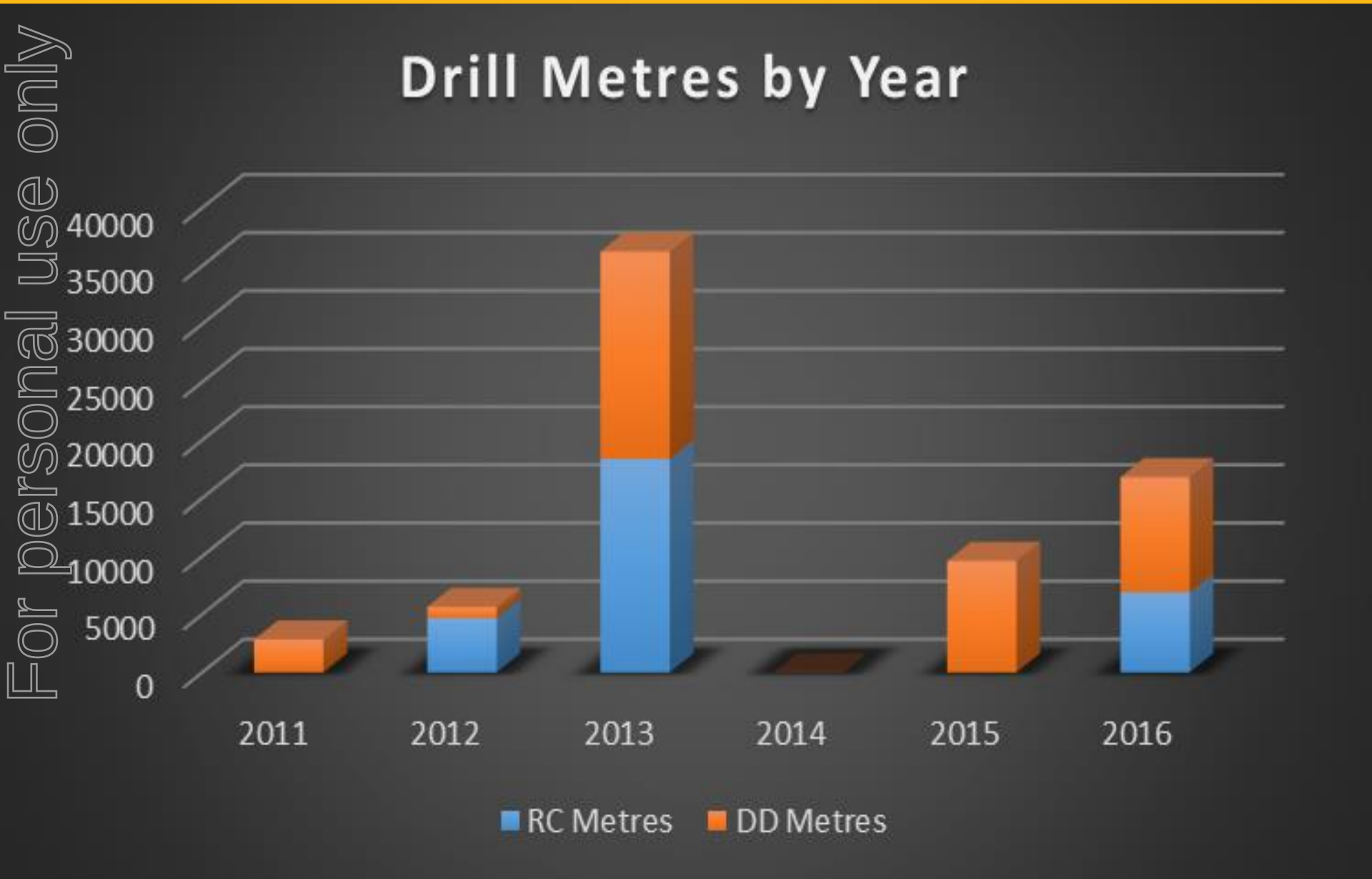
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Genesis Resources 2016 Highlights - Macedonia

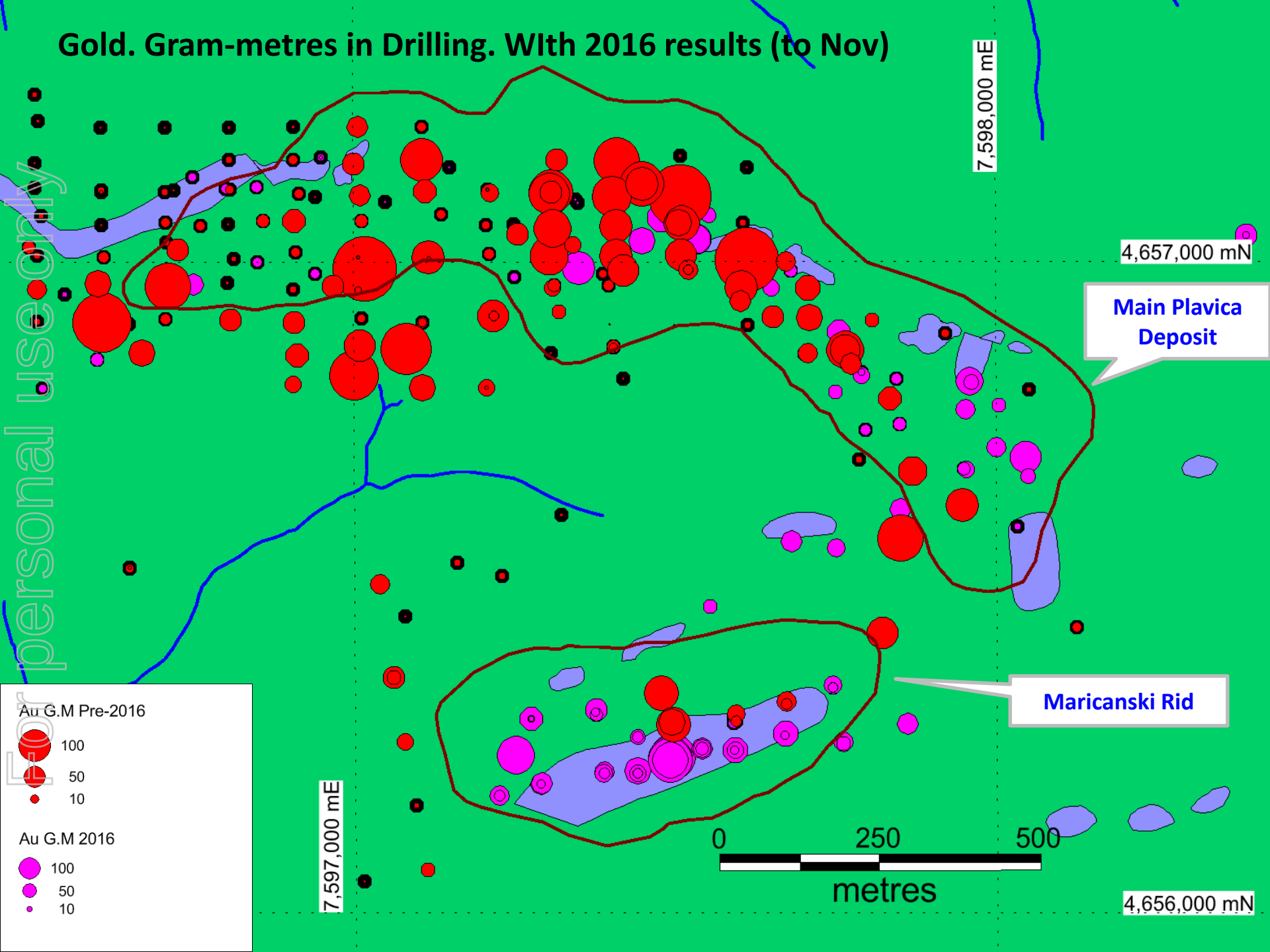
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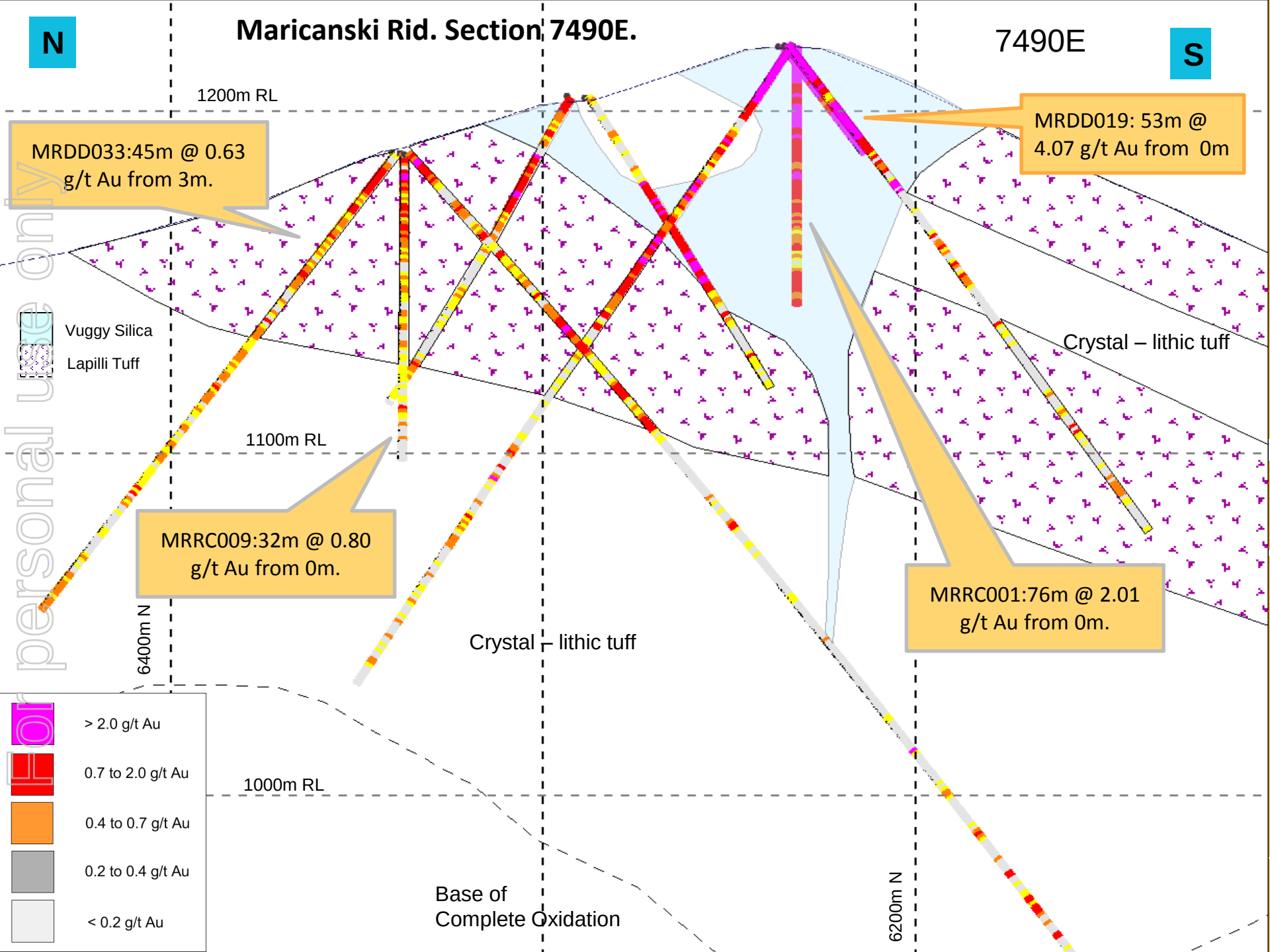
- Follow up of initial high grade drilling at Maricanski Rid completed and mineralization extended to the east and west. Western-most hole returned 129.8m @ 1.20 g/t Au from 12m. Follow up drilling nearing completion.
- Extensional drilling at Plavica to the east returned favourable results (eg PNDD073: 36m @ 2.12 g/t Au from 11m, PNDD071: 46m @ 1.10 g/t Au from 17m.)
- Geochemical anomaly with up to 9 g/t Au in rock chip samples was drilled and returned positive results (37m @ 1.13 g/t Au). This area is 500m NE of the Plavica mineralisation and follow up drilling is currently underway.
- Resource modelling currently nearing completion using independent consultants, Ravensgate Pty Ltd from Perth, Australia. Expected to be released to the ASX before end of November.
- Golders Ltd (UK) have made initial site inspections at Plavica and Maricanski Rid and are expected to start work on Feasibility studies once the Resource is released to the market and an in-house Scoping Study is completed by Mintrex Pty Ltd of Perth, Australia.

2016. Drill intensive year.



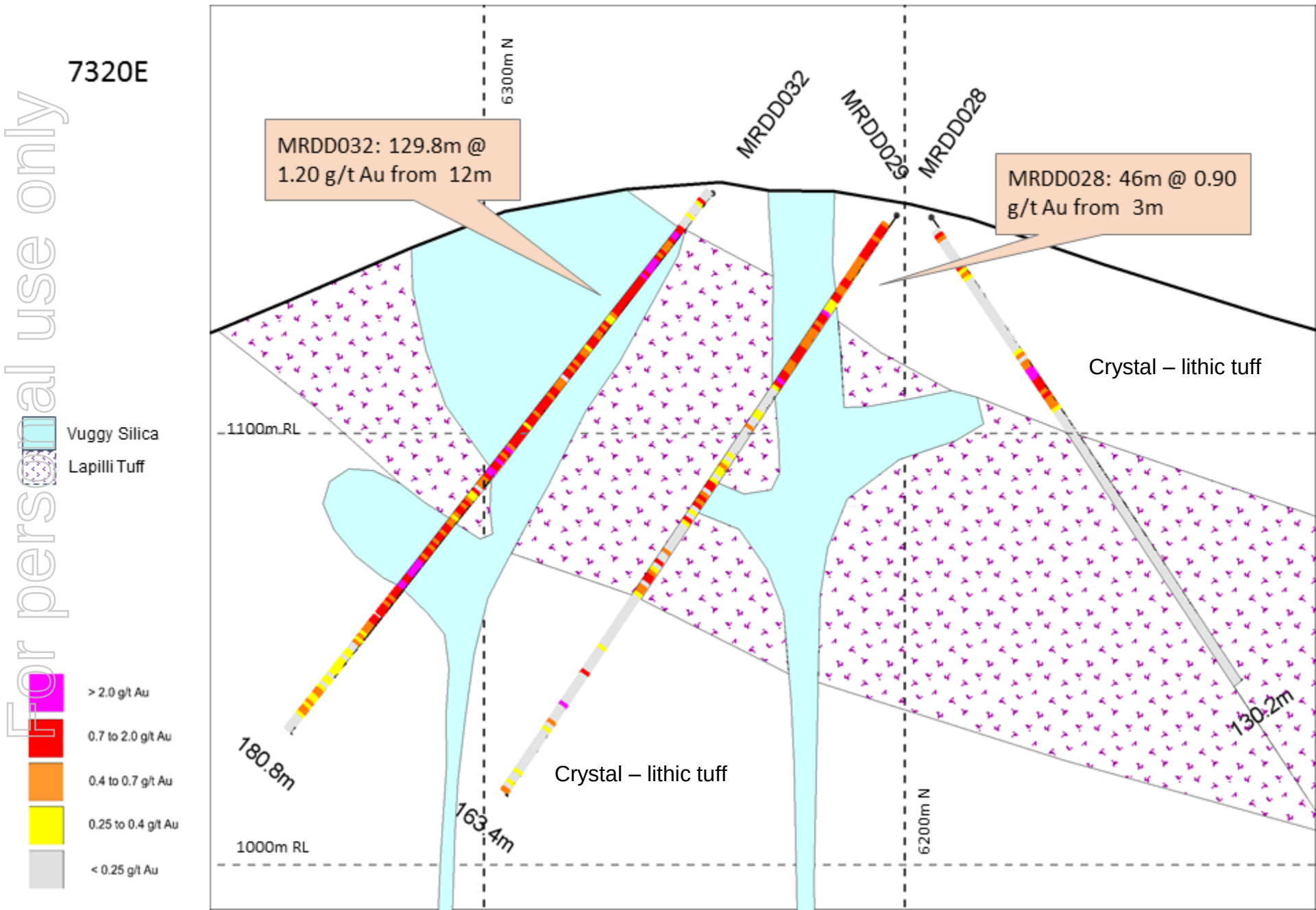
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Gold. Gram-metres in Drilling. WIth 2016 results (to Nov)
7,598,000 mE
4,657,000 mN
Main Plavica Deposit
Maricanski Rid
Au G.M Pre-2016
100
50
10
Au G.M 2016
100
50
10
7,597,000 mE
0
250
500
metres
4,656,000 mN
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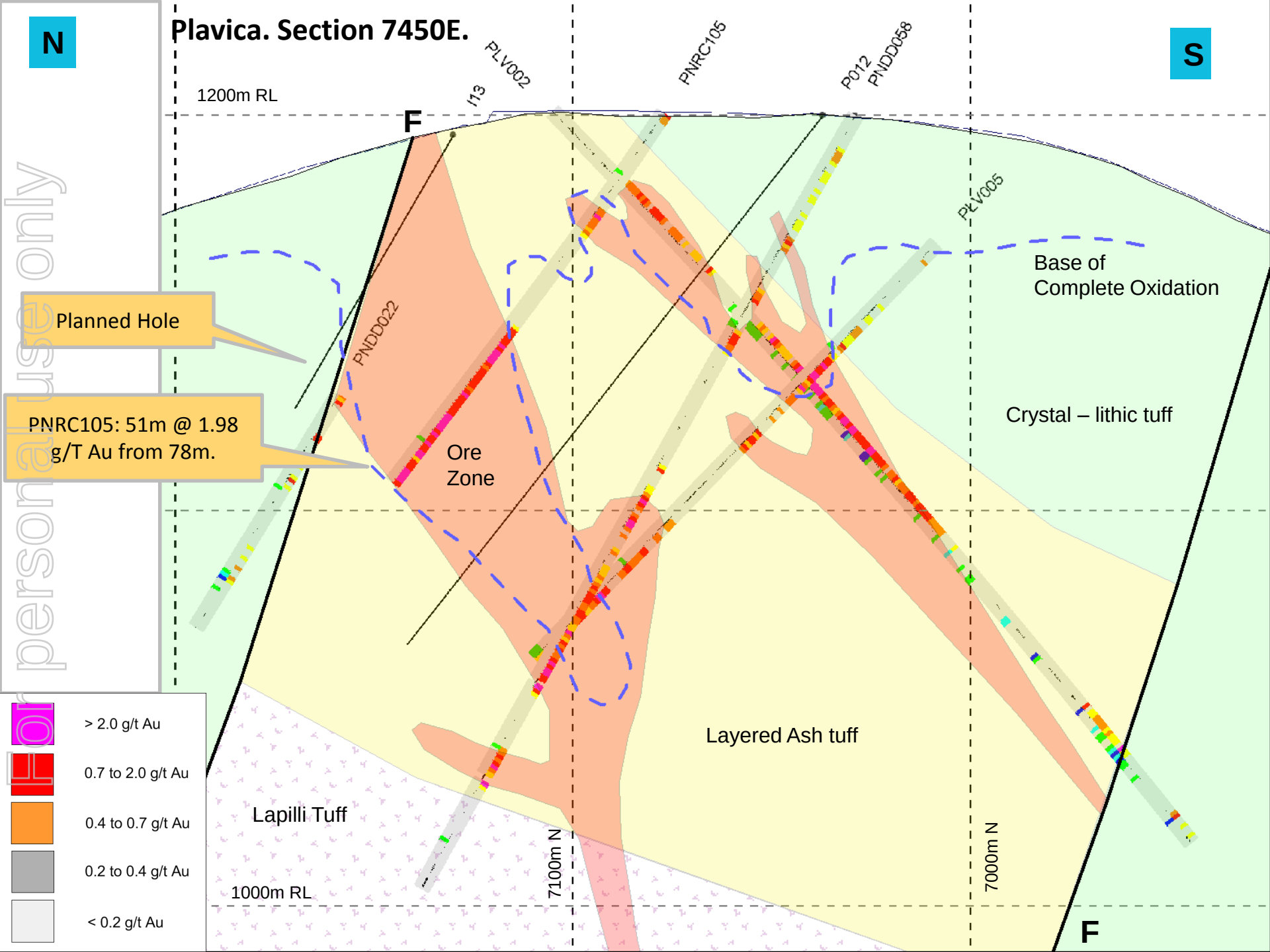


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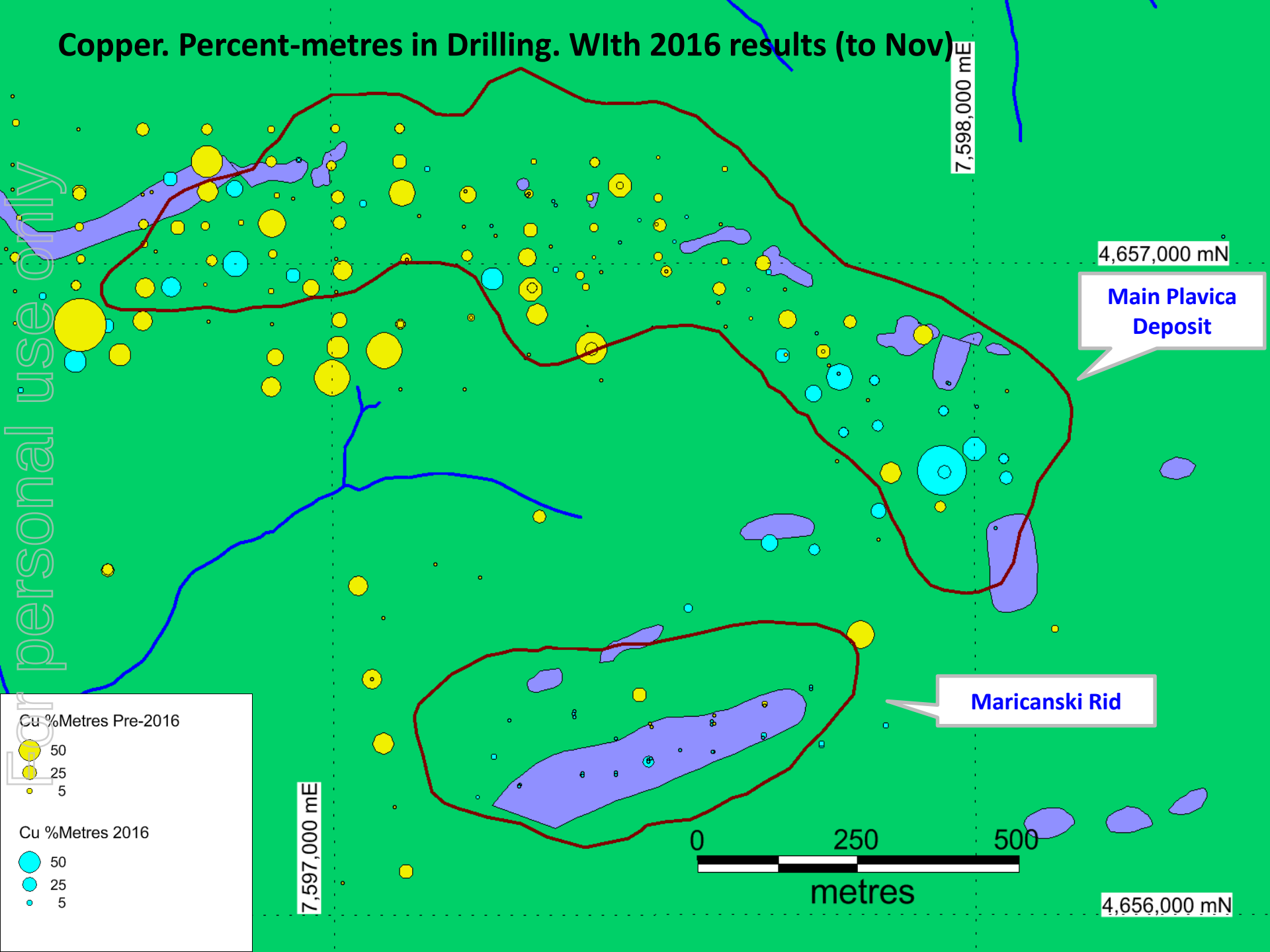
N **Maricanski Rid. Section 7230E.** Open to the West. (Currently drilling). **S**



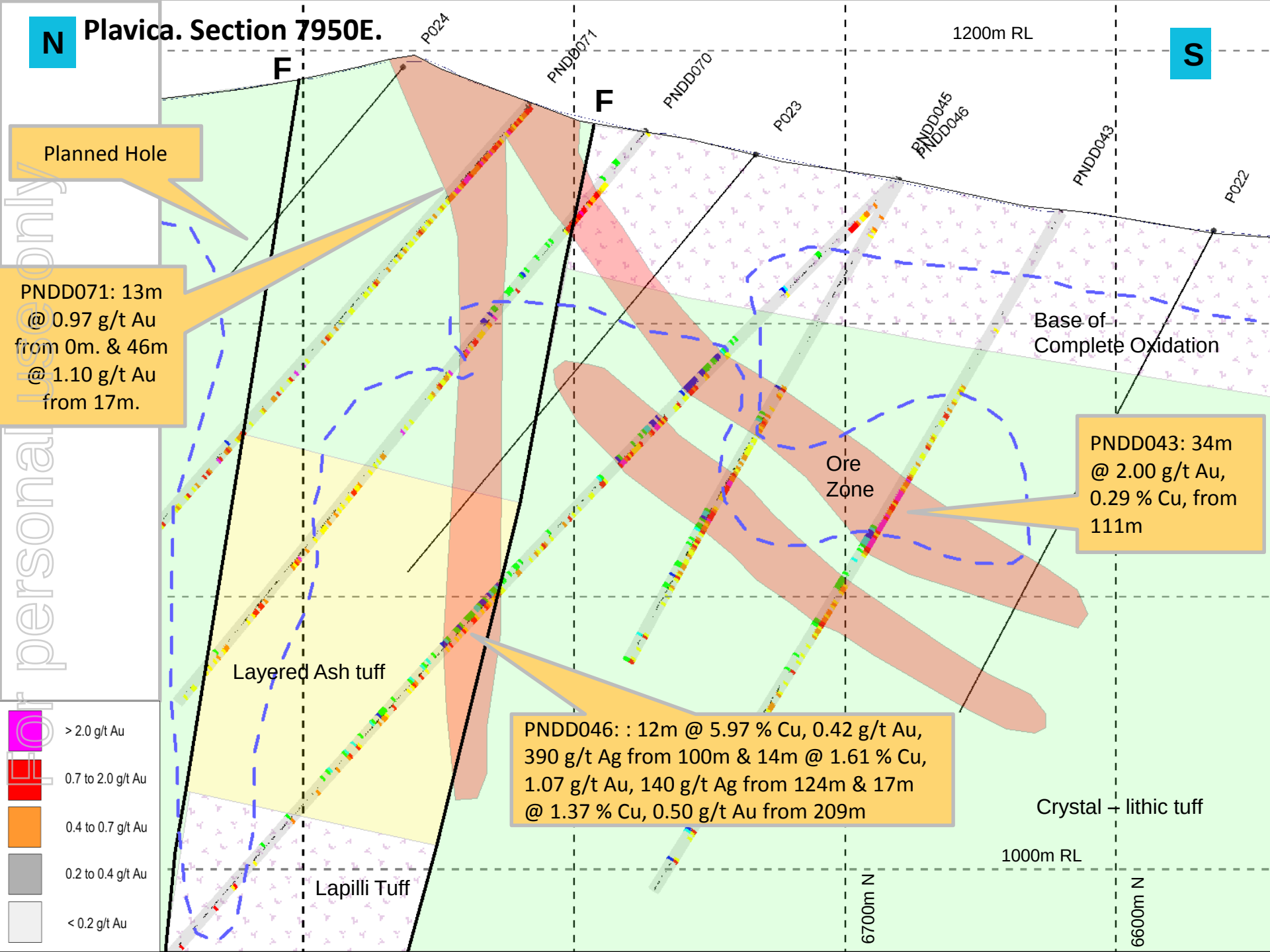
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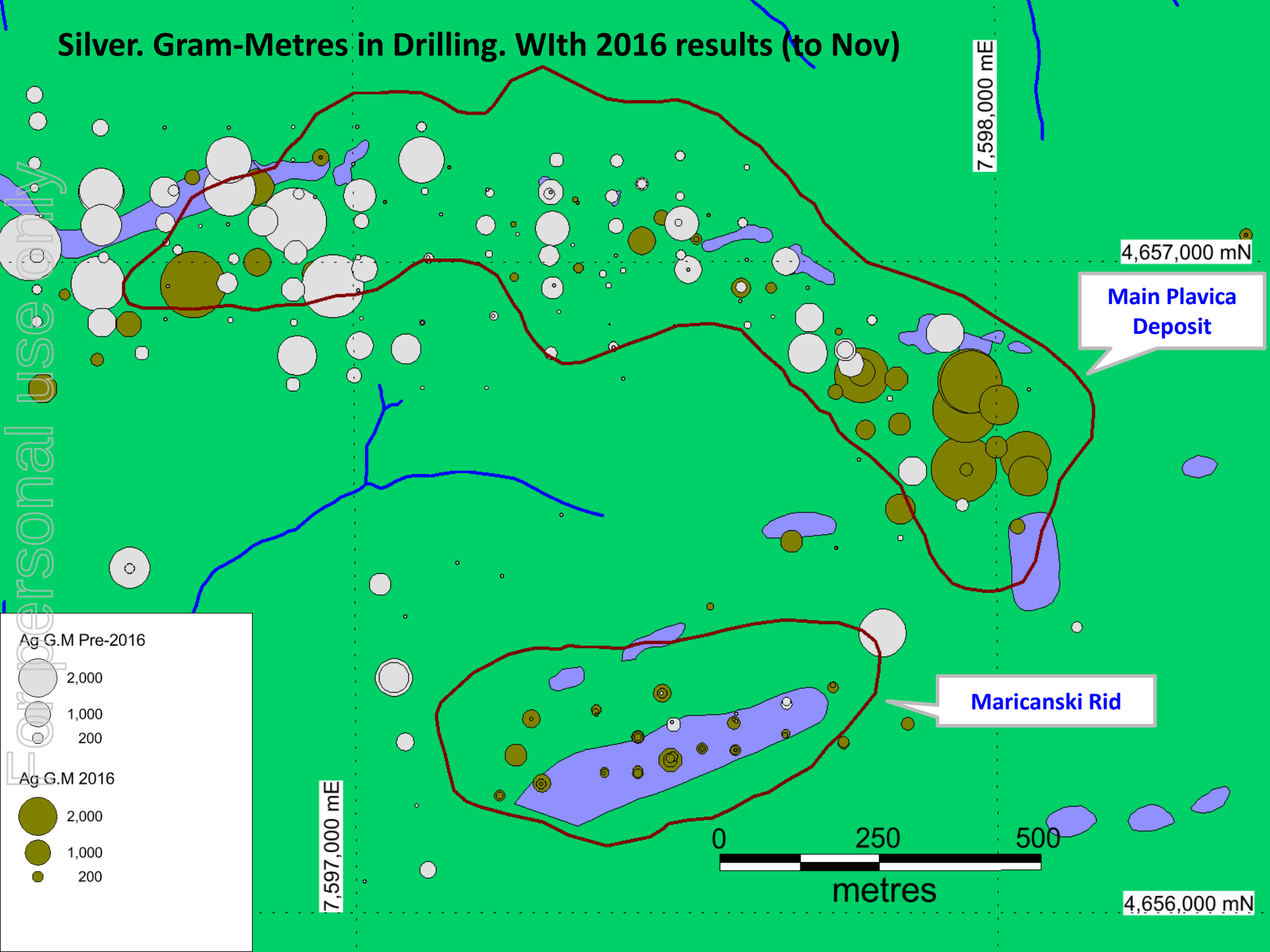


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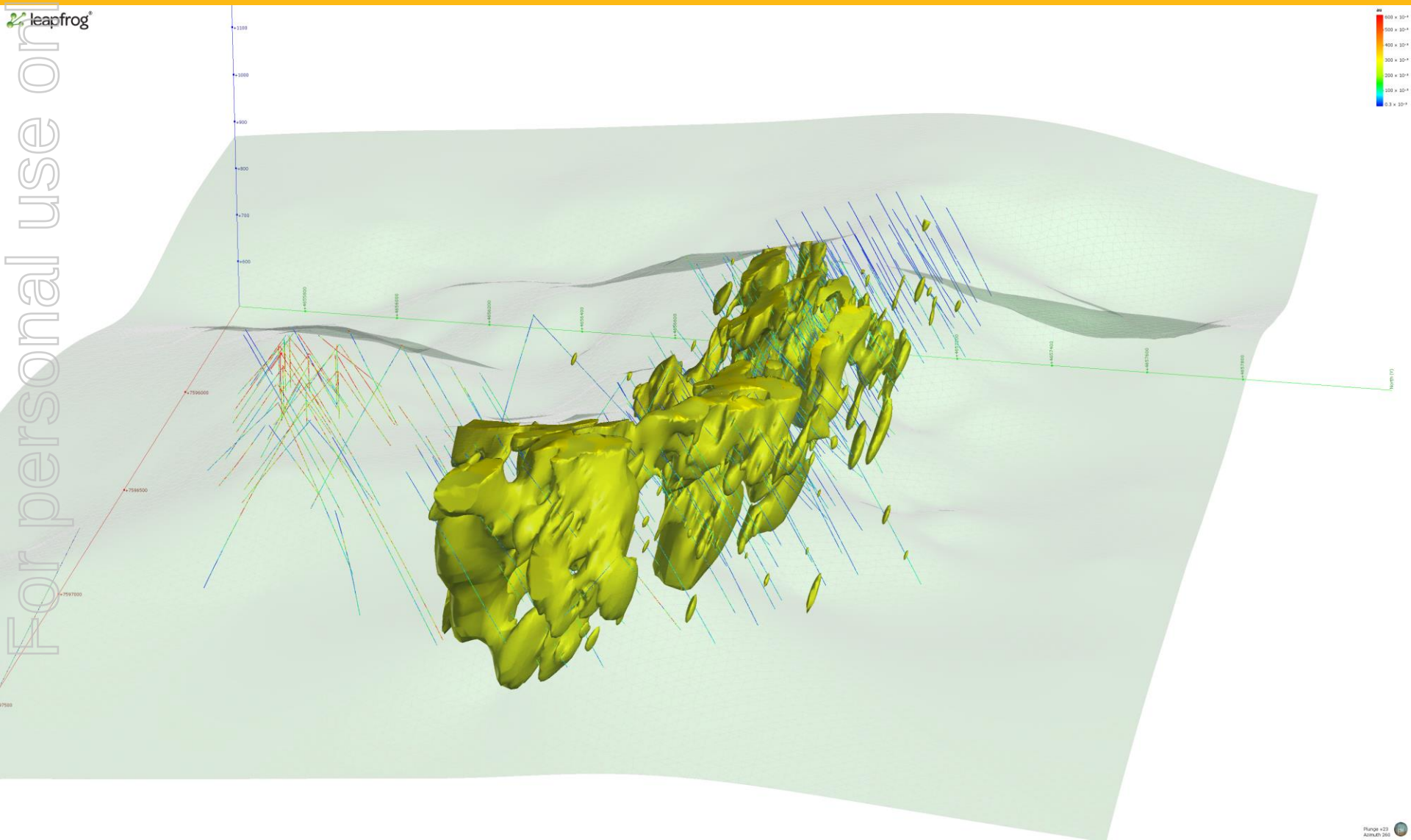
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Silver. Gram-Metres in Drilling. WIth 2016 results (to Nov)



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Wireframing for JORC compliant resource in progress.
Plavica, looking West.
Maricanski Rid drilling to the left (South)



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Golders Ltd. Initial site investigations Oct 2016.







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Genesis Resources 2016 - 2017 Planned Work

- Complete JORC 2012 Inferred Resource over Plavica and Maricanski Rid
- Complete Scoping Study
- Interpretation of recent drilling results over the new year.
- Infill drilling of Resources to convert to ‘Indicated’
- Initiate and complete Pre-Feasibility Study (PFS)
- Metallurgical Testwork
- Continue collection of base-line climatic and social / community data. ESIA.

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