

**WINMALL LIMITED**

(Company Registration Number: 200411942K)

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**WINMALL LIMITED (THE "COMPANY")**

- (i) **S\$90,000,000 Secured Floating Rate Class AAA Bonds Due 2016 (the "Class AAA Floating Rate Bonds")**
- (ii) **S\$80,000,000 Secured Fixed Rate Class AAA Bonds Due 2016 (the "Class AAA Fixed Rate Bonds" and together with the Class AAA Floating Rate Bonds, the "Class AAA Bonds")**
- (iii) **S\$40,000,000 Secured Fixed Rate Class AA Bonds Due 2016 (the "Class AA Bonds")**
- (iv) **S\$17,000,000 Secured Floating Rate Class A Bonds Due 2016 (the "Class A Floating Rate Bonds")**
- (v) **S\$23,000,000 Secured Fixed Rate Class A Bonds Due 2016 (the "Class A Fixed Rate Bonds" and together with the Class A Floating Rate Bonds, the "Class A Bonds")**

**(together, the "Bonds")**

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Reference is made to:

- (1) the Company's notices to:
  - (i) the holders of the Class AAA Bonds (the "**Class AAA Bondholders**");
  - (ii) the holders of the Class AA Bonds (the "**Class AA Bondholders**"); and
  - (iii) the holders of the Class A Bonds (the "**Class A Bondholders**"),

which were published in The Business Times on 21 April 2014.

**NOTICE IS HEREBY GIVEN** by the Company that:

- (I) pursuant to Conditions 4(B) and 5(F) of the Terms and Conditions of the Class AAA Floating Rate Bonds, all (and not some only) of the outstanding Class AAA Floating Rate Bonds shall be redeemed on 28 April 2014 (the "**Redemption Date**") at their principal amount together with interest accrued thereon for the period from (and including) 27 January 2014 to (but excluding) 27 April 2014;
- (II) pursuant to Conditions 4(B) and 5(F) of the Terms and Conditions of the Class AAA Fixed Rate Bonds, all (and not some only) of the outstanding Class AAA Fixed Rate Bonds shall be redeemed on the Redemption Date at their principal amount together with interest accrued thereon for the period from (and including) 27 October 2013 to (but excluding) 27 April 2014;
- (III) pursuant to Conditions 4(B) and 5(F) of the Terms and Conditions of the Class AA Bonds, all (and not some only) of the outstanding Class AA Bonds shall be redeemed on the Redemption Date at their principal amount together with interest accrued thereon for the period from (and including) 27 October 2013 to (but excluding) 27 April 2014;
- (IV) pursuant to Conditions 4(B) and 5(F) of the Terms and Conditions of the Class A Floating Bonds, all (and not some only) of the outstanding Class A Floating Bonds shall be redeemed on the Redemption Date at their principal amount together with interest accrued thereon for the period from (and including) 27 January 2014 to (but excluding) 27 April 2014;

- (V) pursuant to Conditions 4(B) and 5(F) of the Terms and Conditions of the Class A Fixed Rate Bonds, all (and not some only) of the outstanding Class A Fixed Rate Bonds shall be redeemed on the Redemption Date at their principal amount together with interest accrued thereon for the period from (and including) 27 October 2013 to (but excluding) 27 April 2014;

#### **PAYMENT OF REDEMPTION MONEYS**

The Company shall make payment of the redemption moneys in respect of the Bonds to The Central Depository (Pte) Limited ("**CDP**") (or to such other persons as CDP may direct). Such redemption moneys will be paid to the persons who, as at 21 April 2014, are shown in the records of CDP as holders of a particular amount of the Bonds (the "**Accountholders**"), by crediting such moneys to the Accountholders' bank accounts.

#### **BY ORDER OF THE BOARD**

21 April 2014