

AUSGROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200413014R)

APPOINTMENT OF INTERIM JUDICIAL MANAGERS

Further to the announcements of AusGroup Limited (the “**Company**”) dated 23 November 2022 and 25 November 2022 informing that applications have been filed in the High Court of Singapore (“**Court**”) to place the Company under judicial management (“**JM Application**”) and for interim judicial managers to be appointed in respect of the Company (“**IJM Application**”) (collectively the “**Applications**”), the Company wishes to announce that orders were granted by the Court today allowing the IJM Application. Messrs Tan Wei Cheong, Matthew Stuart Becker and Lim Loo Khoon c/o Deloitte & Touche LLP have been appointed as Joint and Several Interim Judicial Managers of the Company.

The case management conference for the JM Application remains scheduled on 21 December 2022.

The trading suspension in respect of the shares of the Company called on 10 November 2022 continues.

The Company will release further announcements as and when there are material developments in relation to the Applications.

Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company, Shareholders and investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors if they have any doubt about the actions they should take.

SUBMITTED BY THE INTERIM JUDICIAL MANAGERS

For and on behalf of the Company
Tan Wei Cheong, Matthew Stuart Becker and Lim Loo Khoon
Joint and Several Interim Judicial Managers
30 November 2022