

AVIC INTERNATIONAL MARITIME HOLDINGS LIMITED

(Formerly known as "AVIC International Investments Limited")



(Incorporated in the Republic of Singapore)
(Company Registration No. 201024137N)

(the "Company" and together with its subsidiaries, the "Group")

RESOLUTIONS PASSED AT EXTRAORDINARY GENERAL MEETING

The Board of Directors of AVIC International Maritime Holdings Limited (the "Company") is pleased to announce that the resolutions set out in the notice of Extraordinary General Meeting ("Notice of EGM") dated 6 April 2016 were duly passed (without any modifications) by the shareholders of the Company at the Extraordinary General Meeting ("EGM") of the Company held on Thursday, 28 April 2016. The voting of the resolutions was by poll.

The information as required under Rule 704(16) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual is set out below:

(a) Breakdown of all valid votes cast at the EGM

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST		
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)	
As Special Resolution						
1. The Proposed Transfer from Mainboard to Catalist	211,456,421	211,456,421	100.00%	0	0.00%	
As Ordinary Resolution						
2. The Proposed New Share Issue Mandate in accordance with Rule 806(2) of Section B: Rules of Catalist of the Listing Manual	211,456,521	211,456,289	100.00%	232	0.00%	

Please refer to the Notice of EGM for the full version of the resolutions.

- (b) Details of party who have abstained from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting**

Not applicable.

- (c) Name of firm and/or person appointed as scrutineer**

Moore Stephens LLP was appointed as scrutineer for the EGM.

BY ORDER OF THE BOARD

Dr Diao Weicheng
Executive Chairman
28 April 2016