



SAMKO TIMBER LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200517815M)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE

NOTICE OF BOOKS CLOSURE DATE

Unless otherwise defined herein, capitalised terms shall have the same meanings as ascribed to them in the announcements dated 9 September 2016, 15 September 2016 and 23 October 2016 in relation to the Rights Issue (the “Rights Issue Announcements”).

The Company refers to the Rights Issue Announcements in relation to the Rights Issue of up to 1,001,032,474 Rights Shares at the Issue Price, on the basis of five (5) Rights Shares for every seven (7) Shares held by Shareholders as at the Books Closure Date, fractional entitlements to be disregarded.

NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN THAT the share transfer books and the register of members of the Company will be closed at **5.00 p.m.** (Singapore time) on **21 November 2016** (the “**Books Closure Date**”), for the purpose of determining the provisional allotments of Rights Shares of the Entitled Shareholders under the Rights Issue.

The Shares will trade on a “cum-rights” basis on the SGX-ST up to **5.00 p.m.** (Singapore time) on **16 November 2016**. The Shares will trade on an “ex-rights” basis from **9.00 a.m.** (Singapore time) on **17 November 2016** and any person who purchases Shares on and from **17 November 2016** will not be entitled to any provisional allotment of the Rights Shares under the Rights Issue.

ELIGIBILITY TO PARTICIPATE IN THE RIGHTS ISSUE

Entitled Depositors whose securities accounts with The Central Depository (Pte) Limited (“**CDP**”) are credited with Shares as at 5.00 p.m. (Singapore time) on the Books Closure Date will be provisionally allotted Rights Shares under the Rights Issue on the basis of their shareholdings as at the Books Closure Date. They are at liberty to accept (in full or in part), decline, renounce or, in the case of Entitled Depositors only, trade on the SGX-ST (during the provisional allotment trading period prescribed by the SGX-ST) their provisional allotment of Rights Shares, and are eligible to apply for additional Rights Shares in excess of their provisional allotments under the Rights Issue.

Entitled Scripholders will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received by the Company’s share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01, Singapore Land Tower, Singapore 048623, by 5.00 p.m. (Singapore time) on the Books Closure Date in order to be registered to determine the Entitled Scripholders’ provisional allotments of Rights Shares under the Rights Issue.

By Order of the Board

Riko Setyabudhy Handoko
Executive Director and Chief Executive Officer
11 November 2016