



***Ezion Holdings Limited***

**EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No 199904364E)

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**PROFIT GUIDANCE FOR THE GROUP'S UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER AND THREE MONTHS ENDED 31 MARCH 2017**

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The Board of Directors of Ezion Holdings Limited (the "Company", together with its subsidiaries, collectively the "Group") wishes to announce a profit guidance for the unaudited consolidated financial statements for the first quarter and three months ended 31 March 2017 ("1Q2017") following a preliminary review of the draft unaudited management results to-date.

The depreciation of USD in 1Q2017 has given rise to a material foreign exchange loss on the Group's unsecured financial liabilities denominated in SGD and hence the financial results of the Group for 1Q2017 will show a net loss.

Details of the Group's financial performance for 1Q2017 will be disclosed when the Company announces its unaudited consolidated financial results for the relevant periods, which is scheduled to be released on 12 May 2017. In the meantime, shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Cheah Boon Pin  
Company Secretary  
8 May 2017