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June 13, 2018



PTT GLOBAL CHEMICAL PUBLIC COMPANY LIMITED

(the “Company”)

(incorporated in the Kingdom of Thailand with limited liability)

Notice relating to Invitation by the Company to holders (the “Noteholders”) to tender for purchase for cash any and all of the outstanding:

**US\$1,000,000,000 4.25% SENIOR UNSECURED NOTES DUE 2022
(THE “NOTES”)**

(Regulation S CUSIP: Y7150W AA3 / Regulation S ISIN: USY7150WAA37 /
Regulation S Common Code: 082877479 / Rule 144A CUSIP: 69369V AA9 /
Rule 144A ISIN: US69369VAA98 / Rule 144A Common Code: 082877266)

Reference is made to the announcement by PTT Global Chemical Public Company Limited (the “Company”) on May 29, 2018 in relation to its invitation to offer to tender for purchase the Company’s outstanding US\$1,000,000,000 4.25% Senior Unsecured Notes due 2022 (the “Existing Notes”) (the “Tender Offer”).

Capitalised terms used in this announcement but not otherwise defined have the meanings given to them in the tender offer memorandum dated May 29, 2018 (the “Tender Offer Memorandum”).

The Company wishes to announce that the Early Tender Deadline has been amended to coincide with the Expiration Deadline, currently 11:59 P.M. (New York City time) on June 25, 2018. The Early Tender Premium of US\$2.00 per US\$1,000 in principal amount of Existing Notes validly tendered and purchased in the Tender Offer will be paid to all noteholders who validly tender Existing Notes prior to the Expiration Deadline pursuant to the Tender Offer (subject to such tender being validly received by the Information and Tender Agent before such time).

Holders that tender their Existing Notes in the Tender Offer will be required to subscribe for Like-Kind Notes (as defined in the Tender Offer Memorandum) issued by GC Treasury Center Company Limited (the “New Issuer”) with terms substantially identical to the respective Existing Notes.

This announcement is not a tender offer with respect to any securities or an offer of any securities. The Tender Offer is being made solely pursuant to the Tender Offer Memorandum and related documents which set forth the complete terms of the Tender Offers including restrictions on participation by Noteholders resident in or located in certain jurisdictions. The consummation of the Tender Offer is subject to the satisfaction of certain conditions set forth in the Tender Offer Memorandum at or prior to the Settlement Date.

For a detailed statement of the terms and conditions of the Tender Offer, Noteholders should refer to the Tender Offer Memorandum. The Tender Offer Memorandum and any other relevant notices and documents with respect to the Tender Offer will be available at <https://sites.dfkingltd.com/pttgc>.

This announcement is not an offer to purchase, a solicitation of an offer to purchase, an offer to sell or a solicitation of an offer to sell, securities in the United States, Thailand or elsewhere. The Tender Offer is not an offer to sell or a solicitation of an offer to buy the Like-Kind Notes. No securities of the Company or any of its subsidiaries are being, or will be, registered under the U.S. Securities Act (the “Securities

Act”), as amended, or the securities laws of any state of the United States, Thailand or other jurisdiction and no such securities may be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable state or local securities laws. In the United States, the Like-Kind Notes will only be offered or sold to persons who are both “qualified institutional buyers,” as defined in Rule 144A under the Securities Act and “qualified purchasers”, as defined in the United States Investment Act of 1940, as amended, in reliance on available exemptions from the registration requirements of the Securities Act. Nothing in this announcement shall constitute an offer to sell or the solicitation of an offer to buy securities in Thailand or any jurisdiction in which such offer or sale would be unlawful.

The distribution of the Tender Offer Memorandum in certain jurisdictions may be restricted by law. The distribution of the Tender Offer Memorandum in Thailand is generally prohibited. Persons into whose possession the Tender Offer Memorandum comes are required by each of the Company, the New Issuer, the Dealer Managers and the Information and Tender Agent to inform themselves about, and to observe, any such restrictions. The Tender Offer Memorandum does not constitute an invitation to participate in the Tender Offer in Thailand or any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws.

Until the Company announces whether it has decided to accept valid tenders of Notes pursuant to the Tender Offer, no assurance can be given that the Tender Offer will be completed. Whether the Tender Offer will be completed may depend upon the satisfaction or waiver of the conditions of the Tender Offer. In addition, subject to applicable law and as provided in this Tender Offer Memorandum, the Company may, in its sole discretion, extend, re-open, amend or terminate the Tender Offer at any time before the announcement referred to above and may, in its sole discretion, waive any of the conditions to the Tender Offer either before or after such announcement.

The Information and Tender Agent

D.F. King Limited

Email: pttgc@dfkingltd.com

Tender Offer Website: <https://sites.dfkingltd.com/pttgc>

In London:

125 Wood Street
London EC2V 7AN
United Kingdom
Telephone: +44 20 7920 9700

In Hong Kong:

Suite 1601, 16/F Central Tower
28 Queen's Road Central
Hong Kong
Telephone: +852 3953 7230

In New York

48 Wall Street,
22nd Floor New York,
New York 10005
United States

Banks and Brokers call: +1 212 269 5550
All others call Toll-Free: +1 (800) 511-9495

By Facsimile Transmission (for Eligible
Institutions only): +1 212 709 3328

For Confirmation: +1 212 269 5552

Attention: Andrew Beck

The Dealer Managers

Citigroup Global Markets Inc.

390 Greenwich St, 1st Floor
New York, NY 10013
United States of America
Telephone: +1 212 723 6106 (New York)
+44 20 7986 8969 (London)
+852 2501 2552 (Hong Kong)
E-mail: liabilitymanagement.asia@citi.com
Attention: Debt Syndicate Desk

Merrill Lynch (Singapore) Pte. Ltd.

50 Collyer Quay
#14-01 OUE Bayfront
Singapore 049321
Telephone: +1 888 292 0070 (U.S. Toll-Free)
+44 20 7996 5420 (London)
+65 6678 0000 (Singapore)
E-mail: dg.lm_emea@baml.com
Attention: Debt Capital Markets / Liability
Management

Standard Chartered Bank

8 Marina Boulevard, Level 20 Marina Bay
Financial Centre Tower 1
Singapore 018981
Telephone: +65 6596 8116/ +65 6596 8807
E-mail: Liability_Management@sc.com
Attention: Liability Management