

FACT SHEET

AS OF AUGUST 2014

Global Logistic Properties

普洛斯



GLP Park Linjiang, China

THE LEADING LOGISTICS FACILITIES PROVIDER

Global Logistic Properties ("GLP") is the largest provider of modern logistics facilities in China, Japan and Brazil. Our property portfolio of 26.9 million square metres (290 million square feet) is strategically located across 76 cities, forming an efficient logistics network serving more than 750 customers. We are dedicated to improving supply chain infrastructure for the world's most dynamic manufacturers, retailers and third party logistics companies. Domestic consumption is a key driver of demand for GLP.

The Group is listed on the Mainboard of Singapore Exchange Securities Trading Limited (SGX stock code: MC0.SI; Reuters ticker: GLPL.SI; Bloomberg ticker: GLP SP).

GLOBAL FOOTPRINT

CHINA

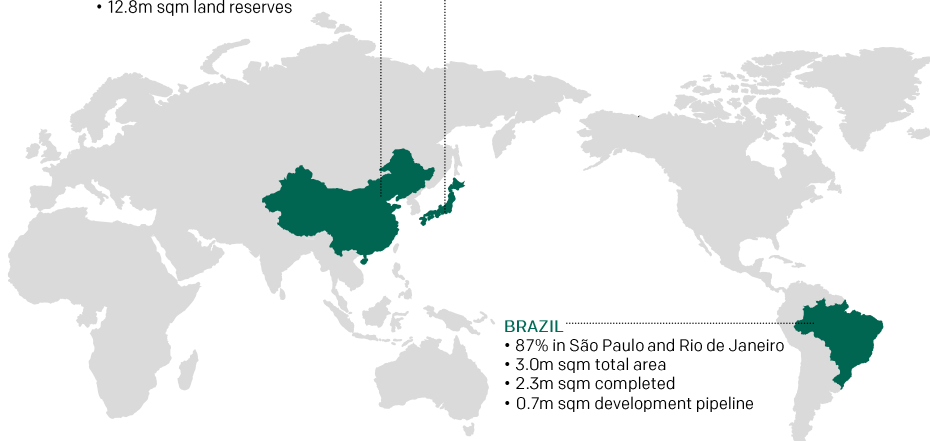
- Presence in 34 cities
- 19.4m sqm total area
- 9.6m sqm completed
- 9.8m sqm development pipeline
- 12.8m sqm land reserves

JAPAN

- 84% in Tokyo and Osaka
- 4.6m sqm total area
- 3.9m sqm completed
- 0.6m sqm development pipeline

BRAZIL

- 87% in São Paulo and Rio de Janeiro
- 3.0m sqm total area
- 2.3m sqm completed
- 0.7m sqm development pipeline



GLP AT A GLANCE

1Q FY2015 KEY FIGURES¹

PRO-FORMA EARNINGS
(ex reval)

+27%¹

US\$61m

PRO-FORMA EBIT
(ex reval)

+17%¹

US\$113m

PROPERTY PORTFOLIO²

US\$19.6bn

LEVERAGE

6.0%

MARKET
CAPITALIZATION³

US\$11bn

CUSTOMERS GLOBALLY

787

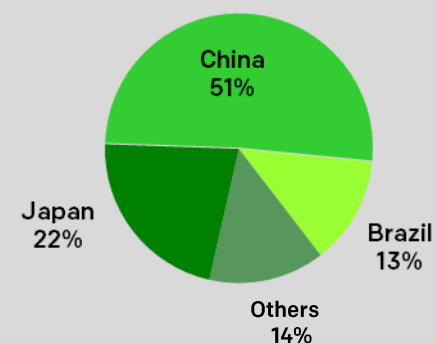
PEOPLE

730

TOTAL AREA CAGR
(FY04-FY14)

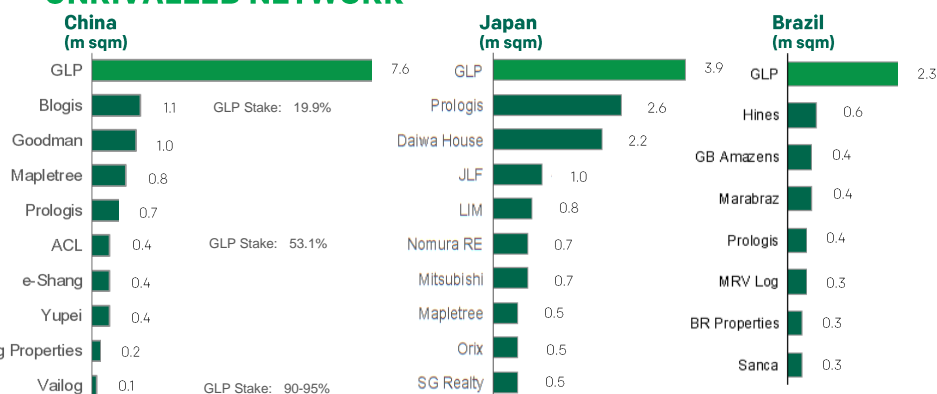
54%

NAV BREAKDOWN



1. Pro-forma figures adjusted for the investment of 24.4% in GLP China by the investor consortium, sale of assets to J-REIT and FX-related effects (includes FX translation effects, FX gains/losses and fair value changes in financial derivatives)
2. Comprises all assets under management which includes all properties held by subsidiaries and jointly-controlled entities but excludes Blogis. As of August 1 2014
- 3.

UNRIVALLED NETWORK



Based on completed area for modern logistics facilities, as of June 30, 2014.

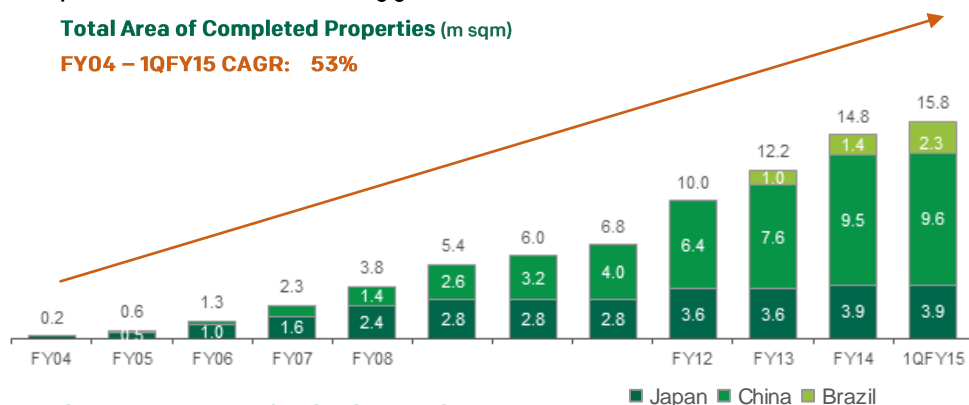
Source: Based on completed parks from company websites, various news sources, CBRE estimates based on available information

PORTFOLIO GROWTH

GLP is a world-class developer, operator and investment manager with a proven track record of delivering growth.

Total Area of Completed Properties (m sqm)

FY04 – 1QFY15 CAGR: 53%









OUR VALUED CUSTOMERS

GLP serves a diversified customer base, largely catering to domestic consumption.

- adidas
- Amazon
- Coca-Cola
- COFCO
- Deppon
- DHL
- H&M
- JD.com (360buy)
- Nikon
- Panasonic Logistics
- Procter & Gamble
- Rakuten
- Schenker
- Riachuelo
- Walmart

BEST-IN-CLASS FUND MANAGEMENT PLATFORM

With the fund management platform, GLP holds high-quality real estate assets in partnership with global investors. GLP manages six property funds with total equity commitments of \$5.8bn and total assets under management of US\$11.4bn when fully leveraged and invested.

						
Vintage	Sep 2011	Dec 2011	Nov 2012	Nov 2012	Dec 2012	Nov 2013
Fund Name	GLP Japan Development Venture	GLP Japan Income Partners I	GLP Brazil Income Partners I	GLP Brazil Development Partners I	GLP J-REIT	CLF Fund I
Completed Asset Value	US\$1.9bn	US\$1.1bn	US\$1.2bn	US\$1.2bn	US\$3.0bn	US\$3.0bn
Investment To-Date	US\$0.8bn	US\$1.1bn	US\$1.1bn	US\$700m	US\$3.0bn	US\$700m
Joint Venture Partners	CPPIB	CIC & CBRE	CIC, CPPIB & GIC	CPPIB & GIC	Public	Various
Total Equity Commitment	US\$1.0bn	US\$500m	US\$600m	US\$900m	US\$1.3bn	US\$1.5bn
GLP Co-investment	50.0%	33.3%	34.2%	40.0%	15.0%	55.9%
Investment Mandate	Opportunistic	Value-add	Value-add	Opportunistic	Core	Opportunistic

EXECUTIVE COMMITTEE

Jeffrey H. Schwartz
Co-Founder
Chairman of the Executive Committee

Ming Z. Mei
Co-Founder
Chief Executive Officer

Yoshiyuki Chosa
President, GLP Japan

Mauro Dias
President, GLP Brazil

Higashi Michihiro
Chief Investment Officer, GLP China

Masato Miki
President & CEO, GLP Japan Advisors
(Manager of GLP J-REIT)

Stephen Schutte
General Counsel &
Chief Administrative Officer

Kazuhiro Tsutsumi
Global Treasurer &
Chief Financial Officer, GLP Japan

Ralf Wessel
Head of Fund Management &
Business Development

Heather Xie
Chief Financial Officer

Kent Yang
President, GLP China

Teresa Zhuge
Chief Financial Officer, GLP China

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