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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 1857)

(Singapore Stock Code: U9E)

**VOLUNTARY ANNOUNCEMENT –
LISTING OF PREFERENCE ASSET-BACKED SECURITIES ON THE
SHENZHEN STOCK EXCHANGE**

References are made to the announcements of China Everbright Water Limited (the “**Company**”) dated 17 April 2024, 19 April 2024 and 23 April 2024 relating to the issuance by a wholly-owned subsidiary of the Company of asset-backed securities (the “**Asset-Backed Securities**”) with a principal amount of RMB2 billion to qualified institutional investors in mainland China pursuant to an asset-backed products scheme (the “**Announcements**”). Unless otherwise defined herein, capitalised terms in this announcement have the same respective meanings given to them in the Announcements.

Further to the Announcements, the board of directors of the Company is pleased to announce that the Company has today received a letter from the Shenzhen Stock Exchange (the “**SZSE**”) confirming the listing of the Preference Asset-Backed Securities (the “**Preference ABS**”). Pursuant to the said letter, the Preference ABS have been listed for trading on the SZSE with effect from 14 May 2024 and the relevant details of the Preference ABS are:

	Security Abbreviations	Security Codes
Preference ABS 1:	24光水01	144158
Preference ABS 2:	24光水02	144159
Preference ABS 3:	24光水03	144160
Preference ABS 4:	24光水04	144161
Preference ABS 5:	24光水05	144162
Preference ABS 6:	24光水06	144163
Preference ABS 7:	24光水07	144164

All the Preference ABS are transferable on the SZSE until the relevant maturity dates. Save as disclosed herein, all the principal terms of the Asset-Backed Securities set out in the Announcements remain unchanged.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form a part of any offer, solicitation or invitation to sell, issue, purchase or subscribe for securities in any jurisdiction. No securities of or relating to the Company have been or will be registered under the securities laws of any jurisdiction. No public offering of securities will be made in any jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.

By Order of the Board
China Everbright Water Limited
Kwan Yun Fui
Legal Counsel and Joint Company Secretary

Hong Kong and Singapore, 17 May 2024

As at the date of this announcement, the board of directors of the Company comprises: (i) a non-executive director, namely Mr. Luan Zusheng (Chairman); (ii) two executive directors, namely Mr. Tao Junjie (Chief Executive Officer) and Mr. Wang Yuexing; and (iii) four independent non-executive directors, namely Mr. Zhai Haitao, Ms. Hao Gang, Mr. Ng Joo Hee Peter and Mr. Soh Kok Leong.