

CNA GROUP LTD.
(Under Interim Judicial Management)
(Company Registration No. 199000449K)
(Incorporated in Singapore)

DATE OF HEARING FOR JUDICIAL MANAGEMENT APPLICATION
ADJOURNMENT OF EGM

On 21 July 2015, it was announced that the High Court of Singapore had granted an order for CNA Group Ltd. (the “**Company**”) to be placed under interim judicial management pending the hearing of the judicial management application, with Messrs Tam Chee Chong and Andrew Grimmett appointed as Interim Judicial Managers.

The High Court of Singapore has now fixed the hearing of the judicial management application on 14 September 2015 at 10:00 am.

The Interim Judicial Managers also note that an extraordinary general meeting (“**EGM**”) was scheduled to be convened on 6 August 2015 pursuant to a requisition made by HD Capital Holding Pte Ltd and Liu Jinrong (the “**Requisitioning Members**”), further details of which are set out in the circular despatched to shareholders of the Company dated 8 July 2015.

The Interim Judicial Managers having assessed the situation of the Company especially on maintaining the ongoing viability of the current projects undertaken by the Company, have decided that it would be in the best interests of the Company and the creditors of the Company that the EGM be adjourned.

Accordingly, the Interim Judicial Managers wish to announce that the EGM scheduled on 6 August 2015 will be adjourned. The Interim Judicial Managers will make further announcements to keep the Company’s shareholders updated on the date, time and venue of the adjourned EGM.

Shareholders of the Company are advised to read this announcement and any further announcements by the Company carefully, and to consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately if in doubt as to the contents of this announcement and/or the action to be taken.

Submitted by the Interim Judicial Managers
For and On Behalf of the Company

Tam Chee Chong
Andrew Grimmett
Deloitte & Touche LLP

4 August 2015