



OGL
RESOURCES
LIMITED

**Minutes of Meeting of Shareholders held at the Company's
Sydney Office on Level 25, 31 Market Street Sydney on Friday 9
May 2014 at 10:30 am (Sydney Time)**

PRESENT: Jian Chen (Chairman), Henry Khoo (Executive Director) Neil Stuart (Non-executive Director) & Robert Lees (Company Secretary).

MEETING: Opened at 10:30 am with the Chairman Mr. Jian Chen declaring a quorum present (5 Shareholders present and 30 proxies received). Of a total of 180,165,629 ordinary shares on issue, total proxies received were 62,469,266 or 35% of issued capital.

	For	Against	Abstain	Undirected
Resolution 1	39,374,913	-	23,094,2255	128
Resolution 2	62,469,138	-	-	128
Resolution 3	62,469,138	-	-	128
Resolution 4	62,469,138	-	-	128
Resolution 5	62,469,138	-	-	128
Resolution 6	62,469,138	-	-	128

All the undirected votes held by the Chairman Mr Jian Chen - who had stated in the Notice of Meeting their intention to vote for all the resolutions.

Resolution 1: **Adoption of the Remuneration Report (non-binding resolution)** – The resolution was passed unanimously on a show of hands.

Resolution 2: **Re-election of Director – Jian Chen** – The resolution was passed unanimously on a show of hands.

Resolution 3: **To set the Directors Fees** – The resolution was passed unanimously on a show of hands.

Resolution 4: **To re-appoint Grant Thornton as Auditors** – The resolution was passed unanimously on a show of hands.

Resolution 5: **Ratification of the issue of shares doing the year**
– The resolution was passed unanimously on a show of hands.

Resolution 6: **Approval of additional placement under ASX LR7.1A** – The resolution was passed unanimously on a show of hands.

OTHER BUSINESS: There was other business proposed for the annual general meeting.

CLOSURE: The meeting was declared closed at 10:40am.

Signed as a true record

A handwritten signature in black ink, appearing to read 'Robert Lees', is positioned above the printed name and title.

Robert Lees
Company Secretary
9 May 2014