SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

	Taiti-General
١.	Name of Listed Issuer:
	ST Group Food Industries Holdings Limited
	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
	Date of notification to Listed Issuer:
	03-Jul-2019

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



<u>Sub</u>	Stantial Shareholder/Unitholder A Name of Substantial Shareholder/Unitholder:
•	JL Lee Investments Pty Ltd
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
	03-Jul-2019
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	03-Jul-2019
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	Not applicable.

Quantum of total voting shares/units (including voting shares/units underlying rights/options/ 7. warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	3,154,200	17,494,800	20,649,000
As a percentage of total no. of voting shares/units:	1.28	7.11	8.39
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 3,154,200	Deemed Interest 17,494,800	Total 20,649,000

shares in ST unitholders of Family Trust's which holds which holds which holds lnvestments By virtue of Sinterest in the Accordingly, Equity Pty Lie 9. Relationsh [You may a Unitholders] Mr. Lee Jian Investments 10. Attachments 11. If this is a (a) SGX	Hui is a director and holds 51% of the entire issued and paid-up share capital of JL Lee Pty Ltd.
interest in the Accordingly, Equity Pty Line 9. Relationsh [You may a Unitholders] Mr. Lee Jian Investments 10. Attachment (The Investment and Investment	Lee Investments Pty Ltd is deemed to have an interest in 17,494,800 shares held by Centurion mited in the Company. In petween the Substantial Shareholders/Unitholders giving notice in this form: attach a chart in item 10 to show the relationship between the Substantial Shareholders/ In this is a director and holds 51% of the entire issued and paid-up share capital of JL Lee Pty Ltd. Ints (if any): Ints (if any): Ints (if
9. Relationsh [You may a Unitholders Mr. Lee Jian Investments 10. Attachmer (The 11. If this is a (a) SGX	mited in the Company. hip between the Substantial Shareholders/Unitholders giving notice in this form: httach a chart in item 10 to show the relationship between the Substantial Shareholders/ httis a director and holds 51% of the entire issued and paid-up share capital of JL Lee Pty Ltd. htts (if any): total file size for all attachment(s) should not exceed 1MB.)
[You may a Unitholders Mr. Lee Jian Investments 10. Attachmen (The 11. If this is a (a) SGX	httach a chart in item 10 to show the relationship between the Substantial Shareholders/ Hui is a director and holds 51% of the entire issued and paid-up share capital of JL Lee Pty Ltd. htts (if any): total file size for all attachment(s) should not exceed 1MB.)
10. Attachments (The 11. If this is a (a) SGX	Pty Ltd. Ints (if any): 1 total file size for all attachment(s) should not exceed 1MB.)
(The 11. If this is a (a) SG	total file size for all attachment(s) should not exceed 1MB.)
(The 11. If this is a (a) SG	total file size for all attachment(s) should not exceed 1MB.)
(a) SGX	replacement of an earlier notification, please provide:
` ,	
	KNet announcement reference of the <u>first</u> notification which was announced GGXNet (the "Initial Announcement"):
(b) Date	e of the Initial Announcement:
` '	digit transaction reference number of the relevant transaction in the Form 3 ch was attached in the Initial Announcement:
12. Remarks ((if any):
•	age interest has been calculated based on 246,000,000 shares in issue as at 3 July 2019. Any es in the percentages listed and totals thereof are due to rounding.
Substantial Sha	reholder/Unitholder B
Jubstantial Sila	reholder/Unitholder B

Lee Jian Hui
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
Notification in respect of:
✓ Becoming a Substantial Shareholder/Unitholder
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
03-Jul-2019
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
03-Jul-2019
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
Not applicable.

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	21,429,600	21,429,600
As a percentage of total no. of voting shares/units:	0	8.71	8.71
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 21,429,600	Total 21,429,600

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

(1) Mr. Lee Jian Hui is a director and holds 51% of the entire issued and paid-up share capital of JL Lee Investments Pty Ltd and the remaining shares are held by Ms. Tsang Ting Chi, his spouse. JL Lee Investments Pty Ltd is the trustee of the JL Lee Family Trust, a discretionary trust, which the named beneficiaries are Mr. Lee Jian Hui and Ms. Tsang Ting Chi. The appointors of the trust are Mr. Lee Jian Hui and Ms. Tsang Ting Chi, and have the power to, inter alia, remove the trustee and appoint a new one. The settlor of the trust is Siaw Kong, an unrelated third party who is not entitled to any benefit under the trust.

Centurion Equity Pty Limited is the trustee of the Centurion Equity Trust, a fixed unit trust, and holds the Company's shares in trust for the unitholders. The unitholders of the Centurion Equity Trust are (a) STG Investments Pty Ltd (as trustee for the Tatt Ghee Saw Family Trust) which holds 51% of the units, (b) Ms. Saw Lee Ping (as trustee for the Tian & Young Family Trust) which holds 19% of the units, (c) Ricgo Pty Ltd which holds 6% of the units, (d) JL Lee Investments Pty Ltd which holds 5% of the units, (e) KCPLP Investments Pty Ltd which holds 6% of the units, (g) YSN Investments Pty Ltd which holds 6% of the units, and (h) Alpine Investments Pty Ltd which holds 1% of the units.

(2) Mr. Lee Jian Hui is also a director and holds 50% of the entire issued and paid-up share capital of Jp In Enterprise Pty Ltd and the remaining 50% of the issued and paid-up share capital of Jp In Enterprise Pty Ltd is held by Mr. Chu Weng Poh, an unrelated party.

By virtue of Section 4 of the SFA, the beneficiaries of the JL Lee Family Trust are deemed to have an interest in the shares held by JL Lee Investments Pty Ltd, the unitholders of the Centurion Equity Trust are deemed to have an interest in the shares held by Centurion Equity Pty Limited and Mr. Lee Jian Hui is deemed to have an interest in the shares held by Jp In Enterprise Pty Ltd.

Accordingly, Mr. Lee Jian Hui is deemed to have an interest in 3,154,200 shares held by JL Lee Investments Pty Ltd, 17,494,800 shares held by Centurion Equity Pty Limited and 780,600 shares held by Jp In Enterprise Pty Ltd in the Company.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Please refer to paragraph 9 of Substantial Shareholder A's notification above.

Date of the Initial Announcement:

Attac	hments (<i>if any</i>): 👔
Ø	(The total file size for all attachment(s) should not exceed 1MB.)
If this	is a replacement of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Appouncement:

which was attached in the Initial Announcement:

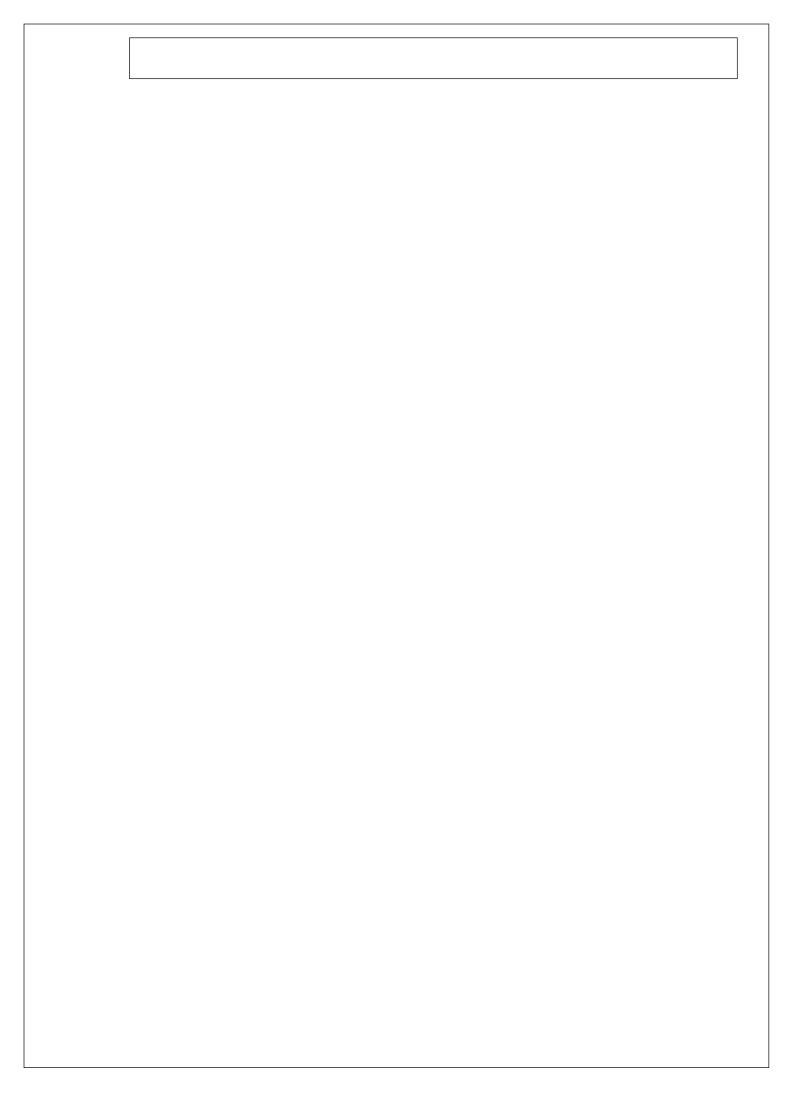
12. Remarks (if any):

(b)

10.

11.

The percentage interest has been calculated based on 246,000,000 shares in issue as at 3 July 2019. Any discrepancies in the percentages listed and totals thereof are due to rounding.



Part IV - Transaction details

	Rights/Options/Warrants over voting shares/units Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
	imber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
No	ot applicable.
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):
No	ot applicable.
Cir	cumstance giving rise to the interest or change in interest:
Ac	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	her circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
✓	Others (please specify):
TI.	is notification is pursuant to the listing of the Company on Catalist of the Singapore Exchange Securities Tradin

(a) Name of Individual: Chin Poh Yeen (b) Designation (if applicable): Financial Controller (c) Name of entity (if applicable): ST Group Food Industries Holdings Limited action Reference Number (auto-generated): 5 7 3 6 4 3 4 3 3 3 1 3 3	
(b) Designation (if applicable): Financial Controller (c) Name of entity (if applicable): ST Group Food Industries Holdings Limited action Reference Number (auto-generated):	
Financial Controller (c) Name of entity (if applicable): ST Group Food Industries Holdings Limited action Reference Number (auto-generated):	
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