



**SK Jewellery Group Limited**  
(Company Registration No.: 201214694Z)  
(Incorporated in the Republic of Singapore on 13 June 2012)

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## **CREDITORS' VOLUNTARY LIQUIDATION OF SK BULLION PTE. LTD.**

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The board of directors (the "**Board**") of SK Jewellery Group Limited. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to its announcement dated 8 May 2019 in relation to, *inter alia*, the cessation of operations of the Company's 70% subsidiary, SK Bullion Pte. Ltd. ("**SKB**").

The Board wishes to announce that the Group has commenced the liquidation process of SKB by way of a creditors' voluntary liquidation, and SKB has issued the required notices to its creditors to convene the creditors' meeting that will take place on 16 August 2019.

The voluntary liquidation of SKB is not expected to have any material impact on the net tangible assets or earnings per share of the Group for the current financial year ending 31 December 2019.

None of the directors or the controlling shareholders of the Company has any interest, direct or indirect, in the voluntary liquidation of SKB.

The Board will keep shareholders updated as and when there is any material update in relation to the above.

### **BY ORDER OF THE BOARD**

Lim Yong Sheng  
Executive Director and Chief Executive Officer  
2 August 2019

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Lim Hoon Khiat, Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*