DISA Limited
(Company Registration No. 197501110N)
(Incorporated in the Republic of Singapore)

UPDATE ON THE USE OF NET PROCEEDS FROM THE RIGHTS CUM WARRANTS ISSUE

Unless otherwise defined herein, capitalised terms herein shall bear the same meanings ascribed to them in the Announcements (as defined below).

The board of directors (the "**Board**" or "**Directors**") of DISA Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 28 April 2025, 7 May 2025, 20 May 2025, 22 May 2025, 4 June 2025, 19 June 2025, 23 June 2025, 26 August 2025, 26 January 2026 and 12 February 2026 (the "**Announcements**") in relation to the Rights cum Warrants Issue.

The Company wishes to provide an update on the subsequent use of Net Proceeds as at the date of this announcement as follows:

Use of proceeds	**Balance as per the announcement dated 12 February 2026**	**Further amount utilised as at the date of this announcement**	**Balance unutilised as at the date of this announcement**
	S$'000	**S$'000**	**S$'000**
General working capital	534	(437)(1)	97
Business growth, acquisition and expansion	168	(30)	138
Total	**702**	**(467)**	**235**

Note:

(1) The breakdown of amount utilised for general working capital purposes of the Group is as follows:

	Further amount utilised as at date of this announcement S$'000
Non-trade payables	166
Staff salaries	271
	437

Save for the re-allocation announced on 26 January 2026, the use of proceeds is in accordance with the stated use disclosed in the company's announcement dated 19 June 2025 in relation to the Rights cum Warrants Issue.

The Board will continue to provide periodic announcements on the use of the balance of the Net Proceeds as and when the proceeds are materially disbursed.

BY ORDER OF THE BOARD
Chng Weng Wah
Executive Chairman, Managing Director and Chief Executive Officer
6 July 2026

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*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited ("**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Lee Khai Yinn (Registered Professional, SAC Capital Private Limited).
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