



APPLICATION FOR FURTHER EXTENSIONS OF TIME IN RELATION TO (I) SUBMISSION OF THE GROUP'S RESUMPTION OF TRADING PROPOSAL AND (II) RULE 704(7) OF THE CATALIST RULES

The board of directors (the "**Board**" or "**Directors**") of Resources Prima Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**"), refers to its announcements dated 5 July 2018 and 27 August 2018, in relation to the following:-

- (a) the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") had granted the Company a 3-month extension of time till 28 September 2018 to submit its resumption of trading proposal ("**RTP**"); and
- (b) the SGX-ST had granted the Company a further extension of time till 28 September 2018 to fill the vacancy in the Audit and Risk Management Committee ("**ARMC**").

The Board wishes to announce that the Company is in advanced negotiations on entering into a memorandum of understanding ("**MOU**") with regard to the injection of a new sustainable business for the Group's long term strategic future and will be writing to the SGX-ST to seek a further extension of time for the Company to (i) enter into a definitive agreement with the potential investor and to submit the RTP and (ii) to fill the vacancy in its ARMC (the "**Further RTP Extension and Further ARMC Appointment Extension**").

The Company will make further announcements to update its shareholders on the grounds for and the outcome of the Further RTP Extension and Further ARMC Appointment extension in due course.

BY ORDER OF THE BOARD

Agus Sugiono
Executive Chairman and Chief Executive Officer
28 September 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading, Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Tay Sim Yee, at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542, telephone (65) 6232 3210.
