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WINSWAY ENTERPRISES HOLDINGS LIMITED

永暉實業控股股份有限公司

(formerly known as “WINSWAY COKING COAL HOLDINGS LIMITED 永暉焦煤股份有限公司”)

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1733)

RESULTS OF SCHEME MEETING HELD ON 3 MAY 2016

Reference is made to the announcements of the Company dated 24 March 2016, 11 April 2016 and 14 April 2016, 25 April 2016 and 29 April 2016 respectively (collectively, the “**Announcements**”) and the circular of the Company dated 25 April 2016 in relation to, among other things, the Debt Restructuring, the proposed Share Consolidation, the proposed Rights Issue, the Underwriting Agreement, the proposed Amendment of Articles, the Specific Mandate, the CVR Specific Mandate, the issuance of the CVRs, the application for Whitewash Waiver, the Special Deal and the change of board lot size. Capitalised terms used herein shall have the same meaning ascribed to them in the Announcements unless otherwise specified.

The Board is pleased to announce that at the Scheme Meeting convened and held on 3 May 2016, approximately 96.5% of Bondholders (by number) and 98.3% (by value) of the Bondholders present and voting (whether in person or by proxy) voted to approve the Hong Kong Scheme and the BVI Scheme. As such, the Schemes have been approved by the requisite majorities of the Bondholders.

The Company will now seek the sanction of the Hong Kong Court and the BVI Court in respect of the Schemes.

The Company will make further announcements in respect of further progress of the Schemes as and when appropriate.

By Order of the Board

Winsway Enterprises Holdings Limited

Cao Xinyi

Chief Executive Officer and Company Secretary

Hong Kong, 3 May 2016

As at the date of this announcement, the executive Directors are Ms. Cao Xinyi, Ms. Zhu Hongchan, Mr. Wang Yaxu and Mr. Feng Yi, the non-executive Director is Mr. Lu Chuan and the independent non-executive Directors are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.