



MAGNUS ENERGY GROUP LTD.
(Incorporated since 1983)

Welcome
Annual General Meeting 2015

Introducing Magnus



About Magnus Energy Group Ltd. (www.magnusenergy.com.sg)

Listed since 04 August 1999

Magnus Energy Group Ltd is listed on the Catalist Board of the Singapore Securities Exchange Trading Limited. While started its businesses as the integrated mechanical and engineering specialist, the Group swiftly added the property development, construction and related businesses into its diversified portfolio. The acquisition of a controlling stake in Mid-Continent Equipment Group Pte Ltd (“Midcon”) in April 2004 has enabled the Group to establish new business opportunities in the oil and gas as well as alternative energies industries.

The Group seeks to achieve a diversified portfolio and will selectively invest in profitable projects. This will be an ongoing process for the Group as it looks to broaden its earnings base and at the same time re-engineer itself to explore new acquisition and investment opportunities across the Asia Pacific region.

Review Of Business



Oil & Gas Equipment Supply & Services

- > Sustainable profit despite sharp fall in oil prices
- > Increased Stake

Funding

- > Received S\$13.5 million thus far

Diversification

- > Property Development
- > Natural Resources Trading
- > Water Treatment

Magnus Growth Plan - Proposed 6 Segments



INVESTMENT HOLDING

Oil & Gas
Equipment
Supply &
Services

Asset
Ownership
- Mines
- Gas/Oilfields

Renewable &
Natural
Resources
Trading

Property &
Infrastructure
Development

Industrial
Waste
Water
Treatment

Recent Developments



Oil & Gas Equipment Supply & Services

- Magnus has increased its stake in Midcon
- Strategic investment in Royal Energy Pty Ltd

Asset Ownership - Mines & Gas/Oilfields

- PRL 173 & PRL 174 (formerly known as PEL 101)
- Litigation Update – Indonesian Coal Mine
- New Zealand Oilfields (future*)

Renewable & Natural Resources Trading

- Future* plans and exploring Coal/Limestone/Palm Oil & Fruit/Minerals trades

Property Development

- To deliver 100 units by calendar first quarter 2016
- Planning for hotel developments in Ende Flores Islands, Indonesia (future*)
- Mixed Development in Sumatra (future*)

** Future plans may not materialize*

Recent Developments



Recent Developments



Roads Building

Recent Developments



Subdivision Process

Future Developments



A SINGAPORE Based
MANUFACTURER & SOLUTION PROVIDER
WASTEWATER & INDUSTRIAL EFFLUENTS
TREATMENT TECHNOLOGY & SYSTEMS



ELECTRO
CONTAMINANT
REMOVAL
-ECR-

100%
Singapore
Manufactured



Electro-Contaminant Removal (“ECR”)

Future Developments



Electro Contaminant Removal

New Times Demand More Effective Technology



ECR CAPABILITIES

- Breaks oil emulsions
- Removes oils & grease
- Reduces BOD, COD, & TSS
- Removes colloidal solids
- Removes HEAVY METALS
- Removes complex organics
- Processes multiple pollutants
- DESTROYS bacteria & viruses

ECR EXPERIENCE

- Sewage treatment
- Drilling & produced waters
- Food & beverage processing
- Process rinse & wash waters
- Textile Dye & Rinse
- Pharmaceutical
- Pulp & Paper
- Industrial Park Mixed Streams

Electro-Contaminant Removal (“ECR”)

Future Developments



Mobile SCR Equipments



How does a company make a significant impact in a frontier market – bring business and better livelihoods for the community? The business adage would be to think big, establish amazing business connections and be creative. For Flagship EcoSystems – it built Dhaka's first Central Effluent Treatment Plant (CETP).

The CETP started operations on 1 February 2012 treating an estimated 15,000m³/day of effluent to serve the collective needs of the more than 86 companies in the Old Zone of Savar Dhaka Export Processing Zone (DEPZ). The CETP will expand its capacity to 43,000m³/day within the next year to receive effluent from the New Zone of Savar DEPZ. The effluent is treated to meet Department of Energy (DOE) Regulations and discharged into the inland waterway. At present, Bangladesh Export Processing Zones Authority

(BEPZA) has no plan to re-cycle the water. The CETP employs a newly developed bio-electric process to treat the effluent – the first of its kind in Bangladesh and a first in the world to utilise a bio-electric treatment profile on a commingled industrial wastewater stream. It not only is energy efficient, it is uniquely compact. On any given plot of land, one can achieve three times the capacity with Electro-Contaminant Removal (ECR) compared to conventional treatment processes. This cost effective solution is therefore ideal for high density cities where land is premium.

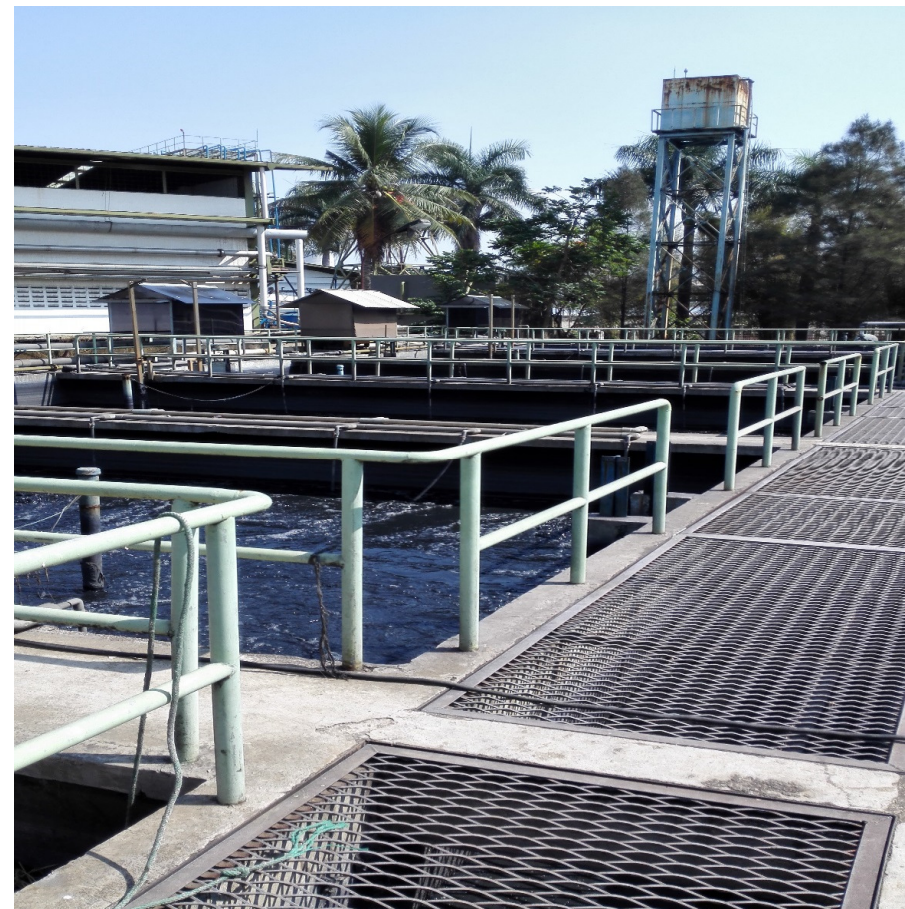
Bangladesh: renowned textile and garment manufacturing hub
The Textile and Garment Industry accounts for over US\$15 billion in foreign revenue for the country and is probably the most important industrial sector.

Water & Wastewater Asia - September / October 2012

Waste Water Treatment Mobile Units

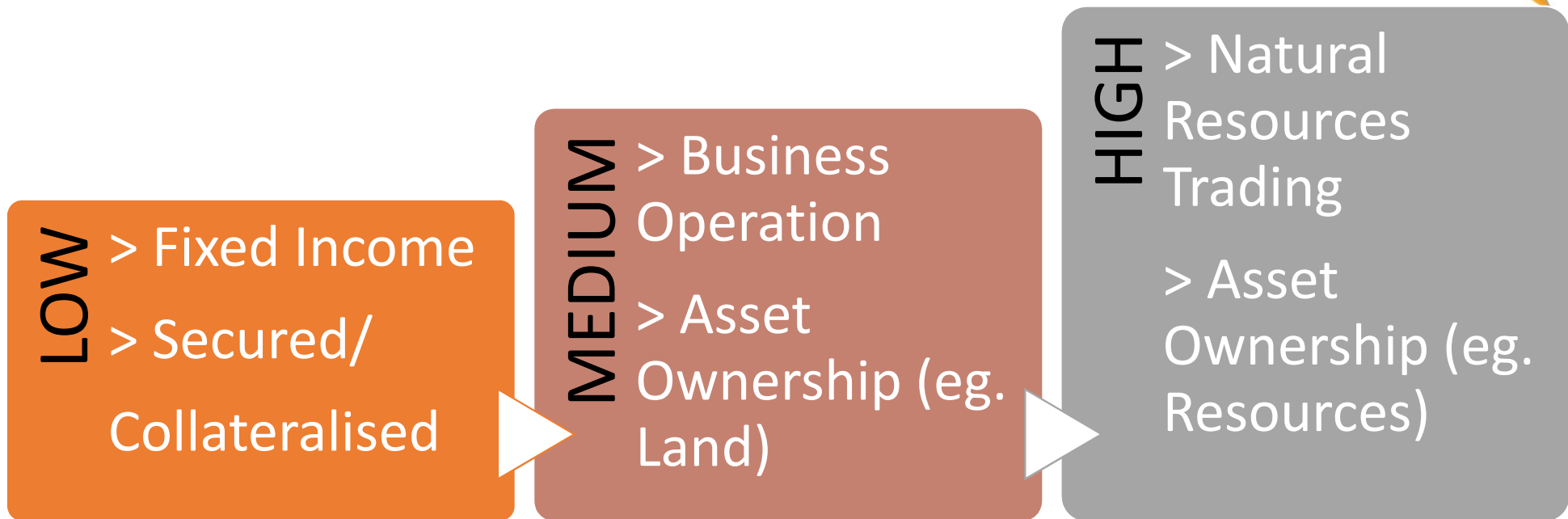
Dhaka Waste Water Treatment Plant

Future Developments



Water Treatment Plant in Bandung, Indonesia

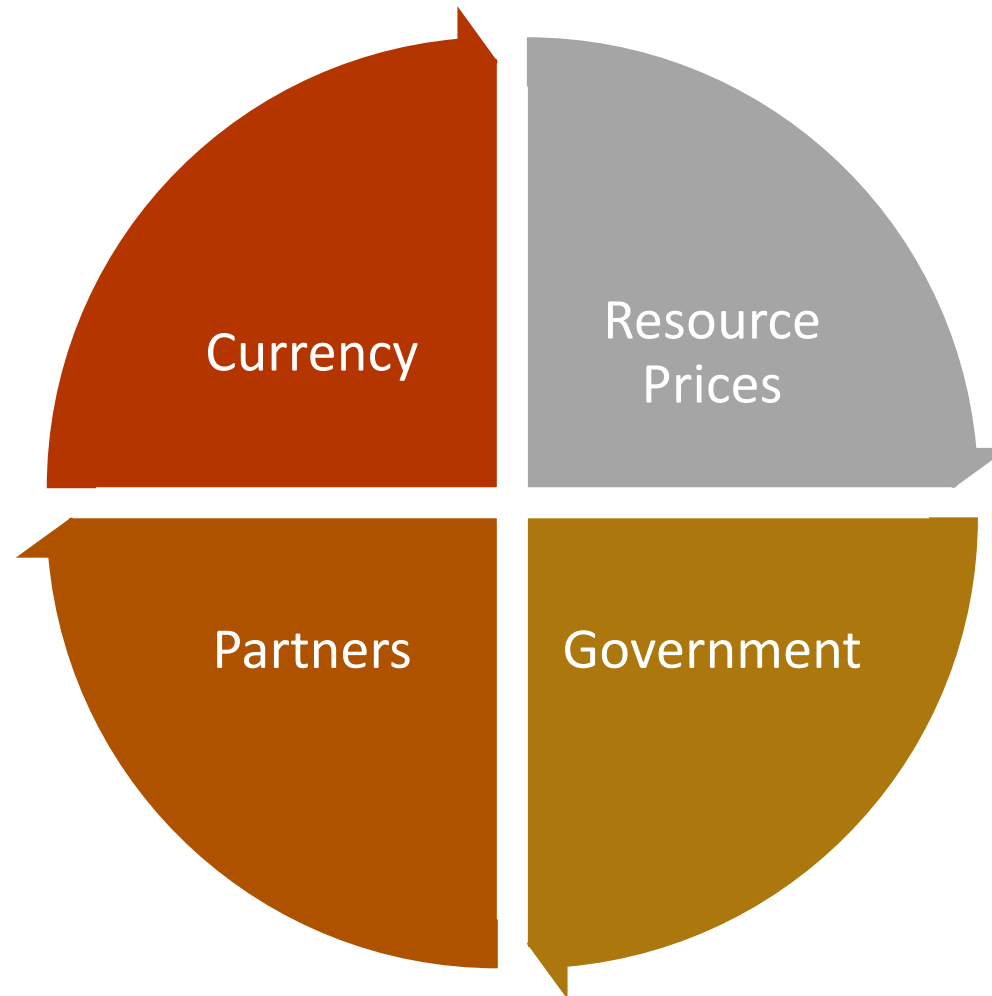
Investment & Risk Strategy



HOW DO WE APPLY OUR FUNDS?



What are the key risks?



****Amongst Others****



MAGNUS ENERGY GROUP LTD.

Thank you for the support!