## HC SURGICAL SPECIALISTS LIMITED

Incorporated in the Republic of Singapore Registration No. 201533429G

## COMPLETION OF PROPOSED ACQUISITIONS OF (A) 49.0% EQUITY INTEREST IN MEDINEX PTE. LTD. ("PROPOSED MEDINEX ACQUISITION"); AND

## (B) 51.0% OF THE ENTIRE ISSUED SHARE CAPITAL IN MEDICAL L & C SERVICES PTE. LTD. ("PROPOSED MLCS ACQUISITION")

Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as used in the Company's announcements dated 1 June 2017, 28 June 2017 and 29 June 2017 in relation to the Proposed Medinex Acquisition and the Proposed MLCS Acquisition (the "Announcements").

Further to the Announcements, the Board of Directors of HC Surgical Specialists Limited is pleased to announce that the Proposed Medinex Acquisition and Proposed MLCS Acquisition have been completed today.

The issue of the Notice by the SGX-ST is not an indication of the merits of the Proposed MLCS Acquisition, Proposed Medinex Acquisition, the consideration shares, HC Surgical Specialists Limited, its subsidiaries and their securities.

By Order of the Board

Dr. Heah Sieu Min Executive Director and Chief Executive Officer

5 July 2017

HC Surgical Specialists Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 3 November 2016. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd.

This announcement has been prepared by the Company and its contents have been reviewed by the Company's continuing sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Senior Manager, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.