EMAS Offshore Limited
(Incorporated in Singapore)
UEN/Company Registration Number: 200702224N

STOCK EXCHANGE ANNOUNCEMENT BY OSLO BORS

The Board of Directors (the "**Board**") of EMAS Offshore Limited (the "**Company**") refers to the stock exchange announcement made by Oslo Bors in relating to the trading in the Company's shares released on 20 February 2017 (the "**Oslo Bors Announcement**").

Please refer to Appendix 1 for the Oslo Bors Announcement.

Shareholders and potential investors should exercise caution when trading in the Company's shares in relation to this Announcement. When in doubt as to the action they should take, shareholders and potential investors should consult their financial, tax or other advisers.

By Order of the Board

Shannon Ong
Company Secretary
20 February 2017