

UNITED ENERGY FINANCING (BERMUDA) LIMITED

(Incorporated in in Bermuda with limited liability)

**Notice to holder of the
S\$100,000,000 6.85 per cent. Notes due 2016 (the “Notes”)
(ISIN: SG6TE1000006)
of United Energy Financing (Bermuda) Limited (the “Issuer”)**

NOTICE OF REDEMPTION

Reference is made to the S\$100,000,000 6.85 Per Cent. Notes due 2016 (ISIN: SG6TE1000006) (the “Notes”) pursuant to the S\$1,000,000,000 Multicurrency Medium Term Note Programme issued by United Energy Financing (Bermuda) Limited (the “Issuer”) on 17 October 2014.

NOTICE IS HEREBY GIVEN by the Issuer, as at the date of this notice, the Issuer has fully repaid the S\$100,000,000 Notes and has redeemed the Notes.

By Order of the Board
**UNITED ENERGY FINANCING
(BERMUDA) LIMITED**
Zhang Meiying
Director

Date: 17 October 2016