



Ronshine China Holdings Limited

融信中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3301)

This announcement is made by Ronshine China Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”).

October 2022 Notes

The 8.75% senior notes due 2022 (the “**October 2022 Notes**”, ISIN XS1976760782 and Common Code 197676078) in the aggregate principal amount of US\$688,000,000 issued by the Company and listed on the Singapore Exchange Securities Trading Limited matured on 25 October 2022. The principal amount and the accrued and unpaid interest totalling US\$718,100,000 became due and payable. As of the date of this announcement, the Company has not made such payment.

The Company will actively engage with its creditors and seek an overall solution to the relevant debts. The Group will also maintain stable project operation and its efforts on enhancing sales and cash collection, so as to do its best to protect the interests of all stakeholders. If the Company cannot agree on a consensual solution to the corresponding indebtedness with creditors in a timely manner, it may cause the relevant creditors to demand accelerated repayment of the obligations of the relevant debts or take enforcement actions.

The Board and management of the Company will closely monitor the development of the events mentioned by the Company, assess the potential impact of such events on the business development and financial conditions of the Group, and make further announcements in due course in respect of any material development.

By order of the Board
Ronshine China Holdings Limited
Ou Zonghong
Chairman

Hong Kong, 25 October 2022

As at the date of this announcement, Mr. Ou Zonghong, Ms. Yu Lijuan, Ms. Zeng Feiyan, Mr. Zhang Lixin and Mr. Wu Jianxing are the executive Directors; Ms. Chen Shucui is the non-executive Director; Mr. Ren Yunan, Mr. Ruan Weifeng and Mr. He Jiarong are the independent non-executive Directors.