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AGILE PROPERTY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

FACILITY AGREEMENT WITH SPECIFIC PERFORMANCE COVENANTS

This announcement is made by Agile Property Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

FACILITY AGREEMENT

On 25 June 2014, the Company and certain of its subsidiaries entered into a facility agreement (the “**Facility Agreement**”) with Hang Seng Bank Limited, The Hongkong and Shanghai Banking Corporation Limited, BNP Paribas Hong Kong Branch, Standard Chartered Bank (Hong Kong) Limited and China Construction Bank (Asia) Corporation Limited as mandated lead arrangers, joint co-ordinators and original lenders and Hang Seng Bank Limited as facility agent (the “**Facility Agent**”) and security agent (the “**Security Agent**”) pursuant to which a term loan facility in the amount of HK\$2,665,000,000 with a greenshoe option of HK\$3,000,000,000 (the “**Loan**”) has been granted to the Company for a term of 36 months.

Pursuant to the Facility Agreement, it will be an event of default if (i) Mr. Chen Zhuo Lin, Mr. Chan Cheuk Yin, Madam Luk Sin Fong, Fion, Mr. Chan Cheuk Hung, Mr. Chan Cheuk Hei and Mr. Chan Cheuk Nam collectively (directly or indirectly) do not own more than 50% of the total issued ordinary share capital of the Company; and/or (ii) Mr. Chen Zhuo Lin is not or ceases to be the chairperson of the board of directors of the Company. In case of an event of default that is continuing, the Facility Agent may, by notice to the Company: (a) cancel the commitments for the Loan; (b) declare that all or part of the Loan, together with accrued interest, and all other amounts accrued or outstanding under the Facility Agreement and other ancillary documents be immediately due and payable; (c) declare that all or part of the Loan be payable on demand; and/or (d) exercise or direct the Security Agent to exercise all or any of its rights, remedies, powers or discretions under the Facility Agreement and other ancillary documents.

By Order of the Board
Agile Property Holdings Limited
Kwang Chin Kheng
Company Secretary

Hong Kong, 25 June 2014

As at the date of this announcement, the board of directors of the Company comprises twelve members of which Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Hung, Mr. Huang Fengchao, Mr. Liang Zhengjian and Mr. Chen Zhongqi are the executive directors; Mr. Chan Cheuk Yin, Madam Luk Sin Fong, Fion, Mr. Chan Cheuk Hei and Mr. Chan Cheuk Nam are the non-executive directors and Dr. Cheng Hon Kwan, Mr. Kwong Che Keung, Gordon and Mr. Cheung Wing Yui are the independent non-executive directors.