

NOVO TELLUS ALPHA ACQUISITION
(the “Company”)
(Company Registration No: 381151)
(Incorporated in the Cayman Islands on 21 September 2021)

LAST DAY OF TRADING AND EXPIRY OF WARRANTS

Terms defined in this announcement have the meanings ascribed to them in the Company’s prospectus dated 20 January 2022.

The Company refers to its announcement dated 11 January 2024 that it will not be concluding a business combination, ahead of the deadline of 24 months from the Company’s listing date of 27 January 2022.

Last Day of Trading and Expiry of Warrants

The Company wishes to announce that the Warrants will expire at 8.59 a.m. (Singapore time) on 27 January 2024. There are no redemption rights or liquidation distributions with respect to the Warrants (including the Private Placement Warrants), which will expire worthless.

To facilitate the delisting of the Warrants from the Singapore Exchange Securities Trading Limited (the “SGX-ST”), the last day of the trading of the Warrants on the SGX-ST will be 19 January 2024, and trading of the Warrants will be suspended with effect from 9.00 a.m. on 22 January 2024. The expired Warrants will cease to be listed on the SGX-ST, and are expected to be removed from Warrantholders’ securities accounts on or about 2 February 2024.

Class A Shares

The Company is in the process of determining the amount available to holders of the Class A Shares upon redemption by the Company, and will make an announcement as soon as practicable on the next steps and expected dates in connection with such redemption.

In the meantime, shareholders and warrant holders are advised to exercise caution when dealing in the securities of the Company and to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests. Shareholders and warrant holders are advised to read this announcement and any further announcements by the Company carefully and consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions that they should take.

By Order of the Board
Novo Tellus Alpha Acquisition

Loke Wai San
Executive Chairman & Chief Executive Officer
18 January 2024

Credit Suisse (Singapore) Limited and DBS Bank Ltd. are the Joint Issue Managers, Joint Global Coordinators, Joint Bookrunners and Joint Underwriters for the initial public offering of the Company.
