



EINDEC CORPORATION LIMITED
(Company Registration No. 201508913H)
(Incorporated in the Republic of Singapore)

PROPOSED BONUS WARRANTS ISSUE – LODGEMENT OF OFFER INFORMATION STATEMENT

The Board of Directors ("**Directors**") of Eindec Corporation Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcements released by the Company on 20 May 2016, 21 July 2016, 26 July 2016 and 12 August 2016 in relation to the proposed bonus warrants issue (the "**Announcements**"). Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Announcements.

The Board wishes to announce that the Offer Information Statement dated 22 August 2016 relating to the Bonus Warrants Issue (the "**Offer Information Statement**") has been lodged with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore (the "**Authority**"), on 22 August 2016.

The Offer Information Statement will not be despatched to Entitled Shareholders. A copy of the Offer Information Statement is attached hereto.

This announcement is qualified in its entirety by, and should be read in conjunction, with the full text of the Offer Information Statement lodged with the SGX-ST, acting as agent on behalf of the Authority.

The Directors (including those who may have been delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

By Order of the Board

Chia Wei Ho
Executive Director and Chief Executive Officer

Eindec Corporation Limited

23 August 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), UOB Kay Hian Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr. Alvin Soh, Head of Catalist Operations, Senior Vice President and Mr. Josh Tan, Vice President, who can be contacted at 8, Anthony Road #01-01, Singapore 229957, telephone (65) 6590 6881.