

BDO Unibank, Inc.
Company Registration No.: 34001
(Incorporated in the Republic of the Philippines)

Reference is made to the announcement dated 6 September 2017 in relation to the issue by BDO Unibank, Inc. (**BDO**) of U.S.\$700,000,000 Senior Notes due 2023 (the **Notes**) under BDO's U.S.\$5,000,000,000 Medium Term Note Programme.

BDO hereby announces that on August 24, 2022 it has completed the repurchase of Notes in the aggregate principal amount of U.S.\$36,032,000 (the **Repurchased Notes**) representing approximately 5.15% of the Notes issued.

The Repurchased Notes are expected to be cancelled as soon as practicable. After the cancellation of the Repurchased Notes, U.S.\$663,968,000 worth of Notes will remain outstanding.

BDO ensures compliance with the continuing listing obligation to disclose any repurchase and/or cancellation of the Notes.

About BDO

BDO is a full-service universal bank which provides a wide range of corporate and retail services such as traditional loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking, cash management, leasing and finance, remittance, insurance, cash cards, credit cards, and online and non-online brokerage services.

BDO has the Philippines's largest distribution network, with over 1,500 consolidated operating branches and more than 4,400 ATMs nationwide. It also has 16 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

BDO also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO ranked as the Philippines's largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of March 31, 2022. For more information, please visit www.bdo.com.ph.