



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Update on Wilmar sugar-focused joint venture in Myanmar

Further to the announcement made by Wilmar International Limited ("**Wilmar**") on 14 April 2014, Wilmar wishes to announce that phase 1 of the business acquisition agreement ("**BAA**") has been completed, following receipt of relevant regulatory approvals and fulfillment and/or waiver of relevant conditions precedent under the BAA.

Assets acquired by the joint venture company Great Wall - Wilmar Holdings Limited ("**GW-WHL**") under this phase include a sugar mill with a milling capacity of 3,000 metric tonnes of sugarcane per day and a total production capacity of 50,000 metric tonnes of sugar per year and one organic compound fertilizer plant.

Completion of phase 2 of the BAA is subject to regulatory approvals, including those from the Myanmar Investment Commission, and fulfillment of other conditions precedent under the BAA.

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WILMAR INTERNATIONAL LIMITED
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