Vallianz Holdings Limited
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PROPOSED SUBSCRIPTION OF 380,589,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S$0.02 FOR EACH NEW SHARE

- **RECEIPT OF THE LISTING AND QUOTATION NOTICE**

The Board of Directors ("**Board**") of Vallianz Holdings Limited (the "**Company**") refers to the Company's announcements dated 22 February 2017 (the "**Announcements**"). Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Announcement.

Further to the Announcement, the Board is pleased to announce that the Company has, on 28 February 2017, received the listing and quotation notice from the SGX-ST (the "**Notice**") for the listing and quotation of 380,589,000 Settlement Shares on the Catalist board of the SGX-ST, subject to compliance with the SGX-ST's listing requirements. The Settlement Shares are required to be placed to the Trade Creditors within seven (7) market days from the date of the Notice.

The Notice is not to be taken as an indication of the merits of the Settlement Shares, the Proposed Subscription and Settlement, the Company and its securities.

A separate announcement will be released by the Company upon the allotment and issue of the Settlement Shares.

BY ORDER OF THE BOARD

Ling Yong Wah
Chief Executive Officer
01 March 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. ("**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified independently the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.